

(Translation)

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## **The Securities and Exchange Commission**

Notification of the Securities and Exchange Commission

No. KorThor. 61/2543

Re: Rules, Conditions and Procedures for Operational Control  
in Securities Underwriting

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By virtue of Section 14 and Section 116 of the Securities and Exchange Act B.E. 2535 (1992), the Securities and Exchange Commission hereby issues the following regulations:

**Clause 1.** In this Notification:

“Securities company” means a company licensed to undertake securities business in the category of securities underwriting;

“Notification No. KorThor. 42/2543” means the Notification of the Securities and Exchange Commission No. KorThor. 42/2543 Re: Rules, Conditions and Procedures for Brokerage and Dealing of Securities That Are Not Debt Instruments dated 26 September 2000;

“Notification No. KorThor. 43/2543” means the Notification of the Securities and Exchange Commission No. KorThor. 43/2543 Re: Rules, Conditions and Procedures for Dealing of Securities That Are Debt Instruments dated 26 September 2000.

**Clause 2.** The provisions of Clause 4, Clause 5, Clause 6, Clause 7, Clause 8, Clause 9, Clause 10, Clause 11, Clause 12, Clause 14, Clause 23, Clause 25 and Clause 26 of the Notification No. KorThor. 42/2543 shall apply *mutatis mutandis* to the securities companies in underwriting securities that are not debt instruments.

The provision of the first paragraph shall not apply to the underwriting of investment units.

**Clause 3.** The provisions of Clause 4, Clause 5, Clause 6, Clause 7, Clause 8, Clause 12, Clause 16, Clause 17, Clause 18, Clause 20 and Clause 21 of the Notification No. KorThor. 43/2543 shall apply *mutatis mutandis* to the securities companies in underwriting debt instruments.

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**Clause 4.** This Notification shall come into force from 1 January 2001.

Notified on this 23<sup>rd</sup> day of November 2000.

- Signature -

(Mr. Tharin Nimmanhaeminda)  
Minister of Finance  
Chairman of the Securities and Exchange Commission