

Securities and Exchange Act B.E. 2535

Section 34. No limited company shall offer for sale newly issued securities in the category of debentures, bills, certificates representing the rights to purchase debentures, and other securities as specified by the SEC unless:

- (1) having qualifications as specified in the notification of the SEC;
 - (2) the securities so offered are not convertible into equity;
 - (3) having obtained an approval from the Office; and
 - (4) having complied with Section 65.
-