

## **Securities and Exchange Act B.E. 2535**

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**Section 35.** The application for the offering of newly issued securities and its approval under Section 32 Section 33 and Section 34 shall be in accordance with the rules, conditions and procedures as specified in the notification of the SEC . In such event, the SEC may specify the details of the following matters:

- (1) debt to equity ratio;
  - (2) period for the offering for sale of securities;
  - (3) subscription, underwriting and distribution of securities;
  - (4) acceptance of payment and delivery of securities;
  - (5) custody and arrangement concerning the payment for the subscription of securities;
  - (6) any other conditions necessary to protect the public interest.
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