

(Translation)

Form 247-3  
(SorChor. 6/2546)

Announcement of Intention to Make a Tender Offer

1. Submission date: \_\_\_\_\_
2. Name(s) of the person(s) announcing the intention to make the tender offer (specify all co-offerors): \_\_\_\_\_  
Telephone No.: \_\_\_\_\_
3. The tender offer is intended for an acquisition of the securities of: \_\_\_\_\_  
(Specify the name of the business)
4. Details of the securities for which the tender offer is made:  
 For tender offer of all securities of the business  
 For partial tender offer of the business under Chapter 5 of the SEC Notification No. KorChor. 53/2545.

Type	Issue	Number of offered shares (share/unit)	Percentage of securities to be offered in comparison with		Expected offering price per unit	Offering amount
			Total number of outstanding securities of that class/issue <sup>1</sup>	Total voting rights of the business		
Ordinary shares						
Preferred shares						
Warrants						
Convertible debentures						
Other securities (if any)						
				Total		

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<sup>1</sup> In case of shares, regardless of class or issue, the total number of outstanding securities = ordinary shares + preferred shares - shares repurchased by the business (Treasury shares) and are outstanding at the end of a month prior to the month in which the announcement of the intention to make a tender offer is submitted.

5. Securities held prior to making the tender offer and securities to be acquired under any other agreements. (As of the submission date of the announcement of intention)

### 5.1 Shares

Name	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business <sup>2</sup>	Percentage in comparison with the total voting rights of the business
I. Person who makes the announcement				
II. Persons in the same group as the person who makes the announcement				
1.				
2.				
III. Related parties under Section 258 of the persons under I and II				
1.				
2.				
IV. Other agreements to result in additional acquisition of shares by the persons under I to III				
Total				

### 5.2 Convertible Securities

Name	Convertible securities		Number of units	Number of underlying shares <sup>3</sup>	Percentage in comparison with the total number of outstanding shares of the business <sup>4</sup>
	Class	Issue			
I. Person who makes the announcement					
II. Persons in the same group as the person who makes the announcement					
1.					
2.					
III. Related parties under Section 258 of the persons under I and II					
1.					
2.					
IV. Other agreements to result in additional acquisition of convertible securities by the persons under I to III					
Total					

6. Name of the tender offer preparer: \_\_\_\_\_

7. Name(s) of other advisor(s) (if any): \_\_\_\_\_

<sup>2</sup> The total number of outstanding shares = ordinary shares + preferred shares - shares repurchased by the business and are outstanding at the end of a month prior to the month in which the announcement of intention to make a tender offer is submitted.

The number of underlying shares = the number of units multiplied by the number of shares to be acquired through exercising the right to purchase or convert per one unit of securities of such issue.

See Footnote 2.

8. Expected date for the official submission of the tender offer<sup>5</sup>: \_\_\_\_\_

9. Essence of the contract/agreement/memorandum of understanding entered into by the person making the announcement of intention prior to making the announcement, for the purpose of substantial trading of securities of the business, regardless of whether or not such contract/agreement/memorandum of understanding is entered into for trading of securities in the tender offer.

9.1 Contract/agreement/memorandum of understanding entered into between: \_\_\_\_\_ and \_\_\_\_\_

9.2 Date of the contract/agreement/memorandum of understanding: \_\_\_\_\_

9.3 Relevant Securities

Class of securities	Issue	Number of securities shares/units	Percentage in comparison with the total number of outstanding securities of such class/issue <sup>6</sup>	Percentage in comparison with the total voting rights of the business <sup>7</sup>
Total				

9.4 Name of advisor in entering into the contract/agreement/memorandum of understanding (if any): \_\_\_\_\_

9.5 Conditions and effective term of the contract/agreement/memorandum of understanding and the responsibilities of the contractual parties: \_\_\_\_\_

I hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

(Signature) \_\_\_\_\_  
( \_\_\_\_\_ )  
Announcer of Intention

I have reviewed the information with due care and hereby certify that the person making the announcement of intention is truly capable of making the tender offer as announced to the public and has duly disclosed complete information.

(Signature) \_\_\_\_\_  
( \_\_\_\_\_ )  
Preparer of Tender Offer

<sup>5</sup> Pursuant to Clause 15 of the SEC Notification No. KorChor. 53/2545, a tender offer (Form 247-4) shall be submitted to the SEC Office within seven business days from the submission date of the announcement of intention.

<sup>7</sup> See Footnote 1.

Specify the number of voting rights only in cases where the relevant securities are shares.