

(Translation)

Form 256-2
(SorChor. 6/2546)

Report on the Result of the Securities Acquisition

Date: _____

Dear Secretary-General of the SEC Office:

We, _____,
hereby report the result of the tender offer for securities of _____
Public Company Limited as follows:

1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ¹	Percentage in comparison with the total voting rights of the business
Shares held prior to the tender offer				
Shares offered to be purchased				
Tendered shares				
Acquired shares				

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

2. Convertible Securities

	Convertible securities		Number of units	Number of underlying shares ²	Percentage in comparison with the total number of outstanding shares of the business ³
	Class	Issue			
Securities held prior to the tender offer					
Securities offered to be purchased					
Tendered securities					
Acquired securities					

Note: Specify the periods of exercise or conversion of each convertible securities for each issue.

3. Number of Securities Held by Each Offeror after Acquisition: The number of securities held by persons in the same group with the offeror, any related parties of the offeror under Section 258, and the persons in the same group of each offeror, shall be included.

3.1 Shares

Name	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ⁴	Percentage in comparison with the total voting rights of the business

2 The number of underlying shares = the number of units multiplied by the number of underlying shares from the exercise of right to purchase or convert per one unit of securities of such issue.

3 See Footnote 1.

4 See Footnote 1.

(Translation)

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3.2 Convertible Securities

Name	Convertible securities		Number of units	Number of underlying shares ⁵	Percentage in comparison with the total number of outstanding shares of the business ⁶
	Class	Issue			

(Signature) _____
(_____)
The Offeror

⁵ See Footnote 2.

⁶ See Footnote 1.