

Report on the Preliminary Result of the Tender Offer

1. Submission Date: \_\_\_\_\_
2. Name of the Offered Securities: \_\_\_\_\_  
(Specify the name of the business and class of securities)
3. Name of the Offeror: \_\_\_\_\_
4. Name of the Tender Offer Preparer: \_\_\_\_\_
5. Tender offer period runs for \_\_\_\_\_ days starting from \_\_\_\_\_  
to \_\_\_\_\_
6. The number and percentage of securities held by the offeror prior to the tender offer and tendered securities as at \_\_\_\_\_

6.1 Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business <sup>1</sup>	Percentage in comparison with the total voting rights of the business
Shares held prior to the tender offer				
Tendered shares				
Shares held prior to the tender offer in combination with tendered shares				

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<sup>1</sup> The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

6.2 Convertible Securities

	Convertible securities		Number of units	Number of underlying shares <sup>2</sup>	Percentage in comparison with the total number of outstanding shares of the business <sup>3</sup>
	Class	Issue			
Securities held prior to the tender offer					
Tendered securities					
Securities held prior to the tender offer in combination with tendered securities					

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

(Signature) \_\_\_\_\_

( \_\_\_\_\_ )

The Offeror

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<sup>2</sup> The number of underlying shares = the number of units multiplied by the number of underlying shares from the exercise of right to purchase or convert per one unit of securities of such issue.

<sup>3</sup> See Footnote 1.