

Summary of Prospectus ¹

Company Name (Insert Thai/English name of the Offeror)

Offers

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.....

- Specify the type of the offered securities, amount, offering price per share/unit and specific description of the securities (if any);
- Specify the offering date;
- Specify names of financial advisor, underwriter; and
- Display the warning to investors as follows:

“Prior to making a decision to invest, investors shall consider the information relating to the issuer and the conditions of such securities, including the justifications of investment and related risks.”

“This document is not a prospectus, but is prepared with an aim to providing investors with preliminary information relating to the issuer and the offered securities. Therefore, prior to making a decision to invest, investors should study all information contained in the prospectus filed by the issuer with the Office of the Securities and Exchange Commission, of which its accuracy and completeness have been certified by the offeror and the financial advisor.”

“The general public may request to review or obtain a copy of the registration statement and the draft prospectus at the Capital Market Information Center, Office of the Securities and Exchange Commission, 15th Floor, Diethelm Towers B, 93/1 Wireless Road, Lumpini Subdistrict, Patumwan District, Bangkok, on every business day of the Office during 9:00 a.m. - 12:00 p.m. and 1:00 p.m. - 4:00 p.m. or at <http://www.sec.or.th>.”

- Other warnings:

In case it is required to display other warnings in the draft prospectus, all such warnings shall be correctly quoted and displayed herein.

¹ Form 77-1 can be downloaded from <http://www.sec.or.th/.....>

**Part 1
The Issuer**

1. Company Information and Business Operation

(1) Summarize the nature of business operation of the company and its subsidiaries, containing the material particulars as shown in Part 1 (Executive Summary) of the draft prospectus.

(2) Present the company's revenue proportion and if the company has more than one product line or business unit, present the revenue proportion derived from the respective product lines or business units as shown in the prospectus.

(3) Specify the names of top three major shareholder groups, indicating the number of shares held and their most recent shareholding ratios, provided that the related shareholders under Section 258 and the shareholders under the same controlling person shall be treated as the same group.

(4) Specify the names of executives, namely, those holding offices of director, manager or top four executives whose ranks are subsequent to the manager, any person holding equivalent position of the fourth executive, including those holding executive positions in accounting or finance at the level of department manager or higher, or equivalent.

2. Risk Factors

Disclose the information as that included in the draft prospectus.

3. Connected Transactions (if any)

Summarize from the draft prospectus the nature of previous connected transactions, total amount and value of such transactions, and opinions of the auditor or the audit committee on the said connected transactions, monitoring measures on connected transactions, and policy or possibility of future connected transactions.

4. Financial Condition and Business Operation

(1) Financial Statements

Summarize the financial condition and business operation covering all significant transactions during the past three years (or actual operation period) and in the present year up to the most recent quarter, indicating the following information:

(a) Table of summary of consolidated or individual financial statements (if without subsidiary).

(b) Significant financial ratios reflecting the financial condition and business operation of the primary business of the company and its subsidiaries.

(Translation)

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(2) Management Discussion and Analysis (MD&A):

Provide analytical explanation on the financial condition, business operation, significant changes and factors causing or affecting the financial condition, business operation or changes at least in the previous year and the present year up to the most recent quarter.

(3) Explain the factors affecting the operation in the future (if any).

5. Other Relevant Information (if any)

Provide other information that may materially affect investors' decision.

Part 2
Information Relating to Securities Offering

1. Information Relating to the Offered Securities

Disclose the summary of the information disclosed in the corresponding items in the draft prospectus.

2. Information Relating to the Offering

Specify how investors can contact and be informed of the methods of subscription, underwriting and allocation of the securities (if already specified).

Certification of Information:

I hereby certify that the information contained in this document is accurate, without any wording or statement which is false or exaggerating or may be misleading to other persons.

Signed:²
(.....)
Position:.....
For.....Company

Signed:³
(.....)
Position:.....
Financial Advisor

² In case of an offering of securities by an issuing company, the authorized signatory of the company shall sign and affix the company's seal (if any).

In case of an offering of securities by a securities owner, the securities owner shall sign. If the securities owner is a legal entity, all authorized signatories of the legal entity shall sign and affix the company's seal (if any).

³ The authorized signatory director of the financial advisor shall sign and affix the company's seal (if any).