

Securities and Exchange Act B.E. 2535

Section 42. The terms and conditions stating the rights and duties of the debenture issuer and debenture holders shall contain at least the following particulars:

- (1) rights and conditions under the debenture;
 - (2) return arising from the debenture;
 - (3) property used as collateral or other collateral;
 - (4) appointment, power and duty of debenture holder representative;
 - (5) conditions for the removal of debenture holder representative;
 - (6) consent of debenture holders permitting the debenture issuer to appoint a debenture holder representative who has received an approval in accordance with Section 41(3);
 - (7) representation of the debenture issuer to mortgage pledge or provide other collateral against the debenture within the specified period of time in accordance with Section 44;
 - (8) procedures for, time and place of payment of debt;
 - (9) procedures for the conversion of rights (if any);
 - (10) other particulars as specified in the notification of the SEC.
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