

Securities and Exchange Act B.E. 2535

Section 66. In cases where the offer for sale of securities to the public or any person in accordance with Section 65 required an approval from the Office, the promoters of a public limited company, or a company may file the registration statement and draft prospectus together with the application for approval in accordance with Section 32, Section 33 and Section 34 or may make such filing after the approval has been granted.

In cases where an approval has been granted in accordance with Section 33 or Section 34 to a company to offer for sale newly issued securities to the public or any person several times within the amount and time as specified by the Office and those securities are securities which have a repayment period not exceeding two hundred and seventy days, the company need not file a registration statement and draft prospectus each time the offer for sale is made but shall submit to the Office any changes in the information contained in the registration statement and draft prospectus which have previously been filed with the Office not less than five working days prior to the date of delivery or the date of distribution of the prospectus.
