## Securities and Exchange Act B.E. 2535

**Section 68.** In cases where the promoters of a public limited company, or a company has submitted the registration statement and draft prospectus with an application for approval of an offer to sell newly issued securities in accordance with Section 32, Section 33 or Section 34, and the Office has not yet given an approval after the lapse of the time specified in Section 67, such registration statement and draft prospectus shall become effective only when the approval has been granted to the promoters of

such public limited company, or such company to make an offer for sale of the newly issued securities.