

Securities and Exchange Act B.E. 2535

Section 69. A registration statement shall be in the form as specified in the notification of the SEC and shall have the following details:

- (1) objective of the offer for sale of the securities to the public or any person;
- (2) name of the issuing company which issues securities;
- (3) capital of the company;
- (4) amount and type of the securities offered for sale;
- (5) expected selling price per unit of securities;
- (6) nature of the business;
- (7) financial condition, business operation, and material information of the business;
- (8) management and major shareholders of the issuing company;
- (9) auditor, regularly contacted financial institutions, and legal advisor of the issuing company;
- (10) procedures for the subscription, underwriting and allocation of securities;
- (11) other information as specified in the notification of the SEC.

In filing a registration statement, the Office may instruct the promoters of a public limited company, a company or owner of securities to attach any documents other than those specified in the registration statement.
