Securities and Exchange Act B.E. 2535

Section 70. In addition to the information to be provided in accordance with Section 69, the registration statement for the sale of securities in the category of bills or debentures shall also contain the following information:

- (1) rights and restrictions related to the transfer of bills or debentures;
- (2) return on debentures and bills;
- (3) property or other collateral used as security for repayment (if any);
- (4) debenture holder representative (if any);
- (5) encumbrances on the property of the company which issues securities in case of unsecured securities;
- (6) outstanding debt from previous issues of bills or debentures;
- (7) procedure, time, and place of repayment;
- (8) procedures for the conversion of rights (if any);
- (9) other information as specified in the notification of the SEC.