

## **Securities and Exchange Act B.E. 2535**

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**Section 77.** When the promoters of a public limited company, a company or owner of securities has filed the registration statement or draft prospectus, distribution of the information relating to the offer for sale of securities may be made prior to the effective date of such registration statement and draft prospectus. However, the information so distributed must contain material facts as specified in a notification of the Office, as well as a clear statement showing that such distribution of information is not a prospectus, provided that it shall be in accordance with the rules and procedures as specified in the notification of the Office.

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