

## **Securities and Exchange Act B.E. 2535**

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**Section 80.** Advertisement and invitation to the public or any other person to purchase securities by the promoters of a public limited company, a company or owner of securities which do not follow the procedure as referred to in Section 79 can be made only when the registration statement and draft prospectus have become effective in accordance with Section 67 or Section 68 and shall not contain exaggerated, false or misleading statement.

In cases where the advertisement is made by means of printed matter, it shall also contain the following details:

- (1) amount, type, offer price per unit and total value of securities offered;
  - (2) name of the promoters of the public limited company, the company or the owner of the securities;
  - (3) type of business to be or being operated;
  - (4) place and time at which the draft prospectus may be obtained;
  - (5) names of underwriters (if any);
  - (6) other particulars as specified in the notification of the SEC.
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