

(Translation)

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The Securities and Exchange Commission

Notification of the Securities and Exchange Commission
No. KorKhor. 26/2547

Re: Application Form for Obtaining a License to Undertake Securities Businesses
in the Category of Brokerage, Dealing and Underwriting
of Investment Units

By virtue of Section 14 of the Securities and Exchange Act B.E. 2535 (1992) along with Clause 3 of the Ministerial Regulations Concerning Approval for the Undertaking of Securities Businesses in the Category of Brokerage, Dealing or Underwriting of Investment Units B.E. 2547 (2004), the Securities and Exchange Commission hereby issues the following regulations;

Clause 1. In this Notification,

“Office” means the Office of the Securities and Exchange Commission.

Clause 2. In applying for a license to undertake securities businesses in the category of brokerage, dealing and underwriting of investment units, the applicant shall submit an application to the Office as per Form 90-24 attached hereto together with related documents.

Clause 3. This Notification shall come into force as from 16 June 2004.

Notified this 27th day of May 2004.

- Signature -

(Mr. Somkid Jatusripitak)
Minister of Finance
Chairman of the Securities and Exchange Commission