

(UNOFFICIAL TRANSLATION)

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**Notification of the Office of the Securities and Exchange Commission**  
**No. SorBor. 5/2549**  
**Re: Determination of Fees for Filing of Registration Statement, Registration and**  
**Other Applications**  
**(No. 4)**  
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By virtue of Section 19(3) of the Securities and Exchange Act B.E. 2535 (1992) which contains certain provisions relating to the restriction of rights and liberties of persons, which Section 29 in conjunction with Section 35, Section 36, Section 45, Section 48, and Section 50 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Office of the Securities and Exchange Commission hereby issues the following regulations:

**Clause 1.** Provision in (2) of Clause 6 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications dated 7 July 2004 shall be repealed and replaced with the following provision:

“(2) in case of offer for sale of debentures, the fee rates shall be calculated as follows:

(a) debentures issued by company that has its shares listed on the Stock Exchange of Thailand or issued by juristic person established under specific law, the rate of 0.02% of value of each issue of debentures offered for sale shall apply, but the maximum fee for each issue shall not exceed Baht 1,000,000;

(b) debentures issued by company other than (a), the rate of 0.04% of value of each issue of debentures shall apply, but the maximum fee for each issue shall not exceed Baht 2,000,000;

In calculating the value of debentures offered for sale, the offering price of debenture shall be used for fee calculation.”

**Clause 2.** Provision in (4) of Clause 6 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications dated 7 July 2004 shall be repealed and replaced with the following provision:

“(4) in case of offer for sale of bonds, the rate of 0.02% of value of each issue of bonds shall apply, but the maximum fee for each issue shall not exceed Baht 1,000,000.

In calculating the value of bonds offered for sale, offering price of bonds shall be used for fee calculation.”

**Clause 3.** This Notification shall come into force as from 16 March 2006.

Notified this 10<sup>th</sup> day of March 2006.

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(Thirachai Phuvanatanarubala)  
Secretary-General  
Office of the Securities and Exchange Commission