

(Translation)

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The Office of the Securities and Exchange Commission

Notification of the Office of the Securities and Exchange Commission

No. SorBor. 4/2550

Re: Determination of Fees for Filing, Registration and Other Applications

(No. 7)

By virtue of Section 19 (3) of the Securities and Exchange Act B.E. 2535 (1992), the Securities and Exchange Commission hereby issues the following regulations:

Clause 1. The provision under Clause 6/1 (2)(b) of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing, Registration and Other Applications dated 7 July 2004 as amended by the Notification of the Office of the Securities and Exchange Commission No. SorBor. 48/2549 Re: Determination of Fees for Filing, Registration and other Applications (No.6) dated 20 December 2006 shall be repealed and replaced with the following:

“(b) In case where the offering does not have the characteristics under (a), the fee will be charged at 10,000 baht per issue or 100,000 baht per annum for the filing of registration statements for securities offerings that are made within one calendar year from the payment date of such annual fee, without limit on the number of issues of the offered securities.”

Clause 2. This Notification shall come into force as from 1 June 2007.

Notified this 25th day of May 2007.

(Mr. Thirachai Phuvanatanarubala)
Secretary-General
The Office of the Securities and Exchange Commission