FORM 246-2

(SorChor.7/2550)

Report of the Acquisition or Disposition of Securities

1. Issuer Name: _____ Public Company Limited Security Code (If any): _____

2. Date of Acquisition/Disposition: _____ Date of Filing: _____

3. This is a report of:

( )	Acquisition: The highest price paid by the acquirer or person(s) under Section 258 **during the period of 90 days up until the date of this acquisition** is _____Baht/Unit, which was the price paid on _____(D/M/Y)_____**.**
( )	Disposition or Transfer

4. Information about the person(s) who has acquired or disposed of the securities:

Name: _____

Address: _____

Telephone: _____Fax: _____

Contact person (if any): _____

Telephone:_____E-mail:_____

Relationship between the report filer and the securities acquiring/disposing person(s) (in case of juristic person):

_____

Telephone:_____ Fax: _____ E-mail: _____

5. Details of the acquisition or disposition:

5.1 Methods of acquisition or disposition:

( )	Through the Stock Exchange of Thailand Specify brokerage name: _____
( )	Others ( ) Direct sales/purchase ( ) Subscription of right offering ( ) Exercising right to convertible securities ( ) ESOP ( ) Chain Principle[1] ( ) _____

5.2 Acquired from/disposed to: _____

(Specify the name of the buyer/seller if available)

6. The purpose of this report is:

( ) to comply with Section 246 of the Securities and Exchange Act of 1992 (SEA).

( ) to amend or supplement the Form 246-2 previously filed on _____(D/M/Y)_____.

( ) to report the acquisition of securities in a business in a number that results in an obligation to make a tender offer for all of the securities of the business in compliance with Section 247 of the SEA (including acquisition via Chain Principle, in which case items 7, 8 and 9 shall not be filled).

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[1] Acquisition via Chain Principle means any acquisition that results in material power of control in a juristic person that is an existing shareholder of the business (Clause 8 of the Notification of the Securities and Exchange Commission No. KorChor. 53/2545 Re: Rules, Conditions and Procedures for Acquisition of Securities for Business Takeovers dated 18 November 2002). Material power of Control shall include 1) acquiring equal to or in excess of 50% voting rights in a juristic person who is an existing shareholder of the business, or 2) nominating a substantial number of directors to control the management of business of a juristic person who is an existing shareholder of the business.

7. Type of securities acquired or disposed of:

7.1 Shares	( )	Common shares
	( )	Preferred shares
7.2 Convertible securities	( )	Warrants
	( )	Convertible debentures
	( )	Transferable subscription rights
7.3 Others (specify)		

8. Details of the acquisition or disposition:

In case of shares in Item 7.1

Name of person/juristic person	**Type of shares**	**Shares held before acquisition/disposition**		**Shares acquired/disposed of**		**Shares held after acquisition/disposition**	
		Number (Shares)	**%[2]**	**Number (Shares)**	**%[2]**	**Number (Shares)**	**%[2]**
I. Person(s) who acquired or disposed of the shares[3]							
II. Person(s) in the same group as I[4] 1. 2.							
III. Person(s) under Section 258 of I and II 1. 2.							
IV. Person(s) for whom I held the shares[5] 1. 2.							
Total							

[2] Percentage of shares shall be calculated with reference to the total number of issued shares. (See example in Item 3 of the General Instructions.)

[3] Including securities deposited with other persons(s) by I.

[4] Meaning person(s) who has declared with the SEC to be in the same group as I for the consideration of duties under Section 246 and 247.

[5] Please identify the name(s) of the owner(s).

In case of convertible securities in Item 7.2 and others in Item 7.3 (Report only in the case of **acquisition** and specify all types and all issues of convertible securities held *before* and *after* the acquisition):

Name of person/juristic person	Securities		Securities held before the acquisition [6]		Securities acquired [6]		Securities held after the acquisition [6]	
	Type	Issue	Units	Amount of underlying shares if converted / % [2]	Units	Amount of underlying shares if converted / % [2]	Units	Amount of underlying shares if converted / % [2]
I. Acquirer(s)[3]								
II. Person(s) in the same group as I[4] 1. 2								
III. Person(s) under Section 258 of I and II 1. 2								
IV. Person(s) for whom I held the securities [5] 1. 2.								
Total								

[2] Percentage of shares shall be calculated with reference to the total number of issued shares. (See example in Item 3 of the General Instructions).

[3] Including securities deposited with other persons(s) by I.

[4] Meaning person(s) who has declared with the SEC to be in the same group as I for the consideration of duties under Section 246 and 247.

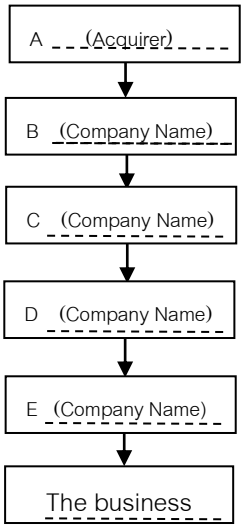
[5] Please identify the name(s) of the owner(s).

[6] Specify the amounts of convertible securities of all types and all issues. (Information on various types and issues may be provided in the same report.)

9. Information on holding of NVDRs[7], having securities of the business as the underlying securities at the end of acquisition or disposition date, as specified in Item 7:

Name of person/juristic person	**Amount of held NVDR, having shares as underlying securities**	**Amount of held NVDR, having convertible securities as underlying securities**
I. Person(s) who acquired or disposed of the securities[3]		
II. Person(s) in the same group as I[4] 1. 2.		
III. Person(s) under Section 258 of I and II 1. 2.		
IV Person(s) for whom I held securities[5] 1. 2.		
Total		

10. In case of acquisition through Chain Principle[1], please identify the percentage of the direct and indirect shareholding and voting rights at each level throughout the shareholding structure of the business and/or specify the number of persons nominated as directors of the business or of the shareholder(s) of the business, as applicable.



Shareholding	Number of nominated directors	Total number of directors
.....(A)..... has……..% of voting rights in …….(B).....		
.....(B)..... has……..% of voting rights in …….(C).....		
.....(C)..... has……..% of voting rights in …….(D).....		
.....(D)..... has……..% of voting rights in …….(E).....		
Total voting rights in the business is ..... % (including voting rights in the business, held by A,B,C,D, and E as well as the related persons under Section 258 of A,B,C,D, and E)		

Remark: The above structure is only an example of acquisition through Chain Principle.

[7] Meaning Non-Voting Depositary Receipt in accordance with the Notification of the Securities and Exchange Commission No. KorChor. 35/2543 Re: The Offering of Non-Voting Depository Receipt by Subsidiary Company of the Stock Exchange of Thailand dated 7 September 2000.

In case of shareholdings in the business by the person(s) under Section 258 of the persons in the chain (such as A to E in the above example), please provide the following information:

Name of the person(s) under Section 258	Name of the person(s) to whom the person(s) under Section 258 belong	Voting rights in the business of the person(s) under Section 258 (%)

11. In case where the acquisition results in an obligation to make a tender offer for all securities of the business in compliance with the Notification of the Securities and Exchange Commission regarding Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers, the acquirer

( )	will make a tender offer for all securities of the business by _____(D/M/Y)_____.	
( )	will reduce his/her shareholdings in the business to below the relevant trigger point in accordance with the rules prescribed in the Notification of the Securities and Exchange Commission regarding Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers and will abstain from the exercise of voting rights in the business for the portion of the excessive shares to be disposed of.	
( )	will reduce his/her shareholdings or power of control in any shareholders of the business at any level of the chain (in case of acquisition through the Chain Principle) and will abstain from the exercise of voting rights in the business for the portion of shares held in excess of the relevant trigger point.	
( )	has received a waiver of tender offer from the Securities and Exchange Commission	
	( )	under the SEC letter no._____ dated_____
	( )	under the resolution of the shareholders' meeting dated _____
( )	is exempted from making a tender offer because _____	
( )	others (specify) _____	

I hereby certify that the foregoing statement in this report is complete and accurate without any misleading information and no concealment is made on any material information, which should be expressly disclosed.

Signature _____

(_____)

(____Specify business title (if any)____)

Report filer

General Instructions

1. Please indicate "-" in the fields where information is "unavailable" or "unknown."

2. In case of acquisition or disposition of shares and convertible securities occurring on the same date, resulting in an obligation to file a report of such acquisition or disposition of both types of securities pursuant to Section 246, such reports (Form 246-2) shall be filed separately.

3. The percentage holding of securities shall be calculated as follows:

   (a) Where the reported securities are shares:

$$\frac{\text{The total number of shares held}}{\text{The total number of issued shares of the business}} \times 100$$

   (b) Where the reported securities are convertible securities:

$$\frac{\text{The total number of shares } \textbf{to be acquired} \text{ if all held convertible securities are exercised}}{\text{The total number of issued shares of the business}^{1}} \times 100$$

In case of acquisition of newly issued shares: Percentage of shares acquired and shares held after acquisition shall be calculated by using the total number of issued shares of the business after the new issuance.

Example:

- Company A has (a) a total of 1 million issued shares and a total of 50,000 issued warrants, with the exercise ratio of 1 warrant to 1 share;
  (b) a total of 20,000 issued convertible debentures, with the conversion ratio of 1 convertible debenture to 40 shares.
- Mr. B holds 45,000 shares and 9,000 warrants of Company A.
- Mr. B further acquires another 5,000 shares, 2,000 warrants, and 1,000 convertible debentures of Company A.

Calculation of shares for reporting purposes:

(1)	Shares held prior to the acquisition	45,000 shares
(2)	Net acquired shares	5,000 shares
(3)	Total	50,000 shares
(4)	[(3) / 1,000,000] X 100	5%

Calculation of convertible securities for reporting purposes:

1	Warrants held prior to the acquisition	9,000 Units	9,000 x 1 = 9,000 shares
2	Net acquired warrants	2,000 Units	2,000 x1 = 2,000 shares
	Net acquired convertible debentures	1,000 Units	1,000 x 40 = 40,000 shares
3	Total		51,000 shares
4	[(3) / 1,000,000] X 100		5.1%

[1] The number of shares used in this calculation refers to the total number of issued shares of the business, excluding the shares to be acquired from the conversion of convertible securities.

Therefore, Mr. B has a duty to report his acquisition of shares and convertible securities in Company A by filing two separate sets of Form 246-2, one for the acquisition of shares and the other for that of the convertible securities.

4. On any day when there are both acquisitions and dispositions of the same securities, the net result of such transactions shall be calculated at the end of such day to check whether an increase or decrease, if any, in the securities holding (including the securities held before the acquisition) has reached or exceeded any multiple of 5 percent of the total issued shares of the business, in which case the person(s) who acquires or disposes of the securities shall have the duty to file a report on Form 246-2.

5. In reporting securities holding, the person(s) who acquires or disposes of securities ("Reporting Person") shall include the securities held by the following persons:

(1) person(s) who held the securities for the Reporting Person (indicate the name(s) of such person(s) and the amount of the deposited securities);
(2) person(s) in the same group as the Reporting Person;
(3) person(s) under Section 258 of the Reporting Person and of the person(s) in the same group as the Reporting Person.

6. In cases where the person(s) who acquires or disposes of the securities held securities for other person(s), the number of securities for reporting purpose shall include the amount of securities held on behalf of such other person(s). Indicate the name(s) of the owner(s) and the amount of his securities deposited.

7. Persons under Section 258 of the person(s) who acquires or disposes of the securities are:

(1) the spouse of such person;
(2) a minor child of such person;
(3) an ordinary partnership in which such person or the person under (1) or (2) is a partner;
(4) a limited partnership in which such person or the person under (1) or (2) is an unlimited liability partner or a limited liability partner who collectively holds contribution in an amount exceeding thirty percent of the total contribution of the limited partnership;
(5) a limited company or a public limited company in which such person or the person under (1) or (2) or the partnership under (3) or (4) collectively holds shares in an amount exceeding thirty percent of the total shares sold of that company; or
(6) a limited company or a public limited companies in which such person or the person under (1) or (2) or the partnership under (3) or (4) or the company under (5) collectively holds shares in an amount exceeding thirty percent of the total shares sold of that company;
(7) a juristic person over which the persons under Section 246 and Section 247 have the power of management as representatives.

8. “During the period of 90 days up until the date of the acquisition” referred to in Item 3 of Form 246-2, if the following incidents occur and securities of the business are acquired before such incidents, the highest price paid for the acquisitions *before* and *after* such incidents shall be shown in the report separately:

(1) dividend declaration;

(2) change of par value resulting in an increase or decrease in the number of shares;

(3) grant of rights to subscribe newly issued shares or transferable subscription rights to the existing shareholders on a pro rata basis (right issue).

9. A custodian may report an acquisition or disposition of securities on behalf of its client only if receiving the power of attorney from the client.