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**Notification of the Office of the Securities and Exchange Commission**

**No. SorYor. 21/2550**

**Re: Application Form for Permission for Offer for Sale of Newly Issued Debt Securities and Reporting**

**(No. 2)**

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By virtue of Clause 7 of the Notification of the Securities and Exchange Commission No. KorYor. 31/2549 Re: Application for Permission and Granting of Permission for Offer for Sale of Newly Issued Debt Securities dated 15 November 2006, the Office of the Securities and Exchange Commission hereby issues the following regulations:

**Clause 1.** The provision under paragraph 1.2 of 1. Type of Application for Permission in Part 2 : Application for permission for offer for sale of debentures in private placement or application for permission for offer for sale exclusively of short-term bills and/or short-term debentures which are not convertible debentures of Form 35-2-1 attached to the Notification of the Office of the Securities and Exchange Commission No. SorYor. 42/2549 Re: Application Form for Permission for Offer for Sale of Newly Issued Debt Securities and Reporting dated 20 December 2006 shall be repealed and replaced with the followings:

“ 1.2 Offering exclusively of short-term bills and/or short-term debentures which are not convertible debentures during the permitted period:-

with limit on the value of the offering as specified in an application for permission.

(The value of the offering to be permitted must be pursuant to the Notification of the Office of the Securities and Exchange Commission No. SorYor. 20/2550 Re: Prescription of Value and Period of Offer for Sale of Short-term Debentures or Short-term Notes dated 14 August 2007)

with no limit on the value of the offering.”

**Clause 2.** This Notification shall come into force as from 16 August 2007.

Notified on this 14<sup>th</sup> day of August 2007.

(Mr. Thirachai Phuvanatanarubala)

Secretary-General

The Office of the Securities and Exchange Commission