

(Translation)

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The Securities and Exchange Commission

Notification of the Securities and Exchange Commission
No. SorThor. 24/2550
Re: Calculation and Report of Net Liquid Capital Calculation
(No. 2)

By virtue of the third paragraph of Clause 3 of the Notification of the Securities and Exchange Commission No. KorThor. 18/2549 Re: Maintenance of Net Liquid Capital dated 2 May 2006, the Office of the Securities and Exchange Commission hereby issues the following regulations:

Clause 1. Part 3, Page 1 to Page 3 of the Form BorLor. 4/1 attached with the Notification of the Securities and Exchange Commission No. SorThor. 23/2549 Re: Calculation and Report of Net Liquid Capital Calculation dated 8 May 2006 shall be repealed and replaced with Part 3, Page 1 to Page 3 of the Form attached hereto.

Clause 2. Page 3, Page 5, Page 6, Page 17, Page 27, Page 29, Page 30, Page 33, Page 42, Page 45, Page 49, and Page 53 of the explanation to the calculation of Net Liquid Capital according to the Form BorLor. 4/1 attached with the Notification of the Securities and Exchange Commission No. SorThor. 23/2549 Re: Calculation and Report of Net Liquid Capital Calculation dated 8 May 2006 shall be repealed and replaced with Page 3, Page 5, Page 6, Page 17, Page 27, Page 29, Page 30, Page 33, Page 42, Page 45, Page 49, and Page 53 of the explanation attached hereto.

Clause 3. This Notification shall come into force as from 1 September 2007.

Notified this 20th day of August 2007.

- Signature -
(Mr. Thirachai Phuvanatanubala)
Secretary-General
The Office of the Securities and Exchange Commission