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**Notification of the Securities and Exchange Commission
No. KorYor. 15/2550**

**Re: Filing and Exemption from Filing of Registration Statement for Debt
Securities Offering
(No. 3)**

By virtue of Section 14 and Section 64(3) of the Securities and Exchange Act B.E. 2535 (1992), the Securities and Exchange Commission hereby issues the following regulations:

Clause 1. The provision under (b) of (3) of Clause 12 of the Notification of the Securities and Exchange Commission No. KorYor. 40/2549 Re: Filing and Exemption from Filing of Registration Statement for Debt Securities Offering dated 15 November 2006 shall be repealed and replaced by the following provision:

“(b) The offering of bonds without transfer restriction which meets the following conditions:

1. The registration statement and draft prospectus of such bonds have been filed since the initial offering;
2. The issuer of the bonds has been disclosing information on a regular basis.”

Clause 2. This Notification shall come into force as from 1 November 2007.

Notified this 17th day of October 2007.

- Signature -
(Mr. Chalongphob Sussangkarn)
Minister of Finance
Chairman of the Securities and Exchange Commission