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**Notification of the Office of the Securities and Exchange Commission
No. SorChor. 32/2550**

**Re: List of Issuers of Foreign Bonds or Foreign Debentures Exempted from
Filing the Registration Statement and Draft Prospectus**

By virtue of the provisions of Clause 3/1(2/1) of the Notification of the Securities and Exchange Commission No. KorChor. 4/2549 Re: Offering of Foreign Bonds or Foreign Debentures in Thailand dated 24 January 2006 as amended by the Notification of the Securities and Exchange Commission No. KorChor. 11/2550 Re: Foreign Bonds or Foreign Debentures Offering in Thailand (No. 4) dated 2 October 2007, the Office of the Securities and Exchange Commission hereby issues the following regulations:

Clause 1. The following international financial institutions shall be issuers of foreign bonds or foreign debentures who are exempt from filing the registration statement and draft prospectus with the Office:

- (1) Asian Development Bank;
- (2) International Finance Corporation;
- (3) International Monetary Fund;
- (4) International Bank for Reconstruction and Development.

Clause 2. This Notification shall come into force as from 16 November 2007.

Notified this 12th day of November 2007.

(Mr. Thirachai Phuvanatanubala)
Secretary-General
The Office of the Securities and Exchange Commission