

(UNOFFICIAL TRANSLATION)

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference. The SEC, Thailand cannot undertake any responsibility for its accuracy, nor be held liable for any loss or damages arising from or related to its use.

Notification of the Office of the Securities and Exchange Commission
No. SorBor. 38/2550
Re: Determination of Fees for Filing, Registration and Other Applications
(No. 12)

By virtue of section 19 (3) of the Securities and Exchange Act B.E. 2535 (1992), which contains certain provisions in relation to the restriction of rights and liberties of persons, in respect of which section 29 in conjunction with section 33, section 34, section 41, section 43 and section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Office of Securities and Exchange Commission hereby issues the following regulation:

Clause 1. The provision of clause 24 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing, Registration and Other Applications dated 7 July 2004 shall be repealed and replaced by the following provision:

“**Clause 24.** The application for approval under the Notification of the Office of the Securities and Exchange Commission regarding approval of financial advisors and scope of works shall be as follows:

(1) application for approval to be financial advisors shall be in the amount of 250,000 Baht per application. The first payment shall be made in the amount of 50,000 Baht on the following business day after the date of submission of application and the remaining payment in the amount of 200,000 Baht shall be made on the day on which the approval has been granted;

(2) application for approval to be operational controller shall be in the amount of 10,000 Baht per person. The payment of the total amount shall be made on the following business day after the date of submission of application.”

Clause 2. This Notification shall come into force as from 1 January 2008.

Notified this 17th day of October 2007.

(Mr. Thirachai Phuvanatanarubala)
Secretary-General
The Office of the Securities and Exchange Commission