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Notification of the Office of the Securities and Exchange Commission
No. SorBor. 39/2550
Re: Determination of Fees for Filing, Registration and Other Applications
(No. 13)

By virtue of section 19 (3) of the Securities and Exchange Act B.E. 2535 (1992), which contains certain provisions in relation to the restriction of rights and liberties of persons, in respect of which section 29 in conjunction with section 33, section 34, section 41, section 43, section 44 and section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Office of Securities and Exchange Commission hereby issues the following regulation:

Clause 1. The provision of (2) of paragraph one of Clause 8 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing, Registration and Other Applications dated 7 July 2004 as amended by the Notification of the Office of the Securities and Exchange Commission No. SorBor. 48/2549 Re: Determination of Fees for Filing, Registration and Other Applications (No.6) dated 20 December 2006 shall be repealed and replaced by the following provision:

“(2) In case of an offer for sale of securities in any case other than the case under (1) whether in single or several series, the offeror shall pay the minimum fee of 30,000 Baht on the date the Office receives the registration statement for securities offering and shall pay for the remaining fee, if any, on the day in which the Office receives the complete and accurate information, document and evidence relating to the offer for sale of securities, subscription, underwriting and allocation and the person involved in the offer for sale of securities has signed his name in the form of registration statement as prescribed by the Notification of the Securities and Exchange Commission on filing and exemption from filing of registration statement for securities offering or the

Notification of the Securities and Exchange Commission on filing and exemption from filing of registration statement for debt securities offering as the case maybe.

In the case where the offeror has the duty to pay the fee in the amount less than 30,000 Baht, the offeror shall pay the total fee on the date in which the Office receives the form for filing of information on the selling of securities.”

Clause 2. In the case where the offeror has filed the registration statement for securities offering prior to the effective date of this Notification and such filing is for securities offering in several series and the first payment of fee to the Office on the date of filing of the registration statement exceeded 30,000 Baht, the calculation of the remaining fee shall be calculated by deducting the amount of fee which the offeror has paid on the date filing of the registration statement to the Office.

Clause 3. This Notification shall come into force as from 1 January 2008.

Notified this 18th day of December 2007.

(Mr. Thirachai Phuvanatanarubala)
Secretary-General
Office of the Securities and Exchange Commission