

(Unofficial Translation)

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**Notification of the Office of the Securities and Exchange Commission**

**No. SorChor. 2/2551**

**Re: Draft Prospectus and Reporting of the Sale of  
Non-Voting Depository Receipt by the Subsidiary Company  
of the Stock Exchange of Thailand  
(No. 2)**

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By virtue of Section 81 of the Securities and Exchange Act B.E. 2535, which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permits by virtue of law, the Office of the Securities and Exchange Commission hereby issues the following regulations:

**Clause 1.** Clause 4 of the notification of the Office of the Securities and Exchange Commission No. SorChor. 43/2543 Re: Draft Prospectus and Reporting of the Sale of Non-Voting Depository Receipt by the Subsidiary Company of the Stock Exchange of Thailand dated 12 September 2000 shall be repealed and replaced with the followings:

“Clause 4. The company shall report the sale of Non-voting Depository Receipt in accordance with the following rules:

(1) To report the sale of Non-voting Depository Receipt segregated by underlying listed securities on the website of the Stock Exchange of Thailand which is accessible by the public within three [3] days as from the date on which the registrar of the issuer of the underlying securities closes the book for shareholder meeting;

(2) The reporting of the sale under (1) shall contain the following particulars:

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(a) The date on which the registrar of the issuer of the underlying securities closes the book for shareholder meeting;

(b) The name of the underlying securities of Non-Voting Depository Receipt which is offered for sale;

(c) The number of Non-Voting Depository Receipts sold;

(d) The ratio of the underlying securities issued to the underlying securities sold.

In addition to the first paragraph, the company shall submit such information in an electronic form to the Office via the transmission data system according to the procedure specified by the Office on the same day when such information is published on the website of the Stock Exchange of Thailand.”

**Clause 2.** This Notification shall come into force as from 16 February 2008.

Notified this 17<sup>th</sup> day of January 2008.

Thirachai Phuvanatanarubala  
Secretary-General  
Office of the Securities and Exchange Commission