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Notification of the Office of the Securities and Exchange Commission

No. SorThor/Nor. 8/2551

Re: Reporting of Offshore Securities Investment of Securities Company

By virtue of Clause 1 (3) of the Notification of the Securities and Exchange Commission Re: Rules and Schedules for Report Filing of Securities Companies dated 18 May 1992, the Office of the Securities and Exchange Commission hereby issues the following regulations:

Clause 1. In this Notification:

“Securities company” means a company licensed to undertake securities business in the category of securities brokerage, securities dealing and securities underwriting which is not limited to debt securities or investment units, mutual fund management and private fund management.

“Office” means the Office of the Securities and Exchange Commission.

Clause 2. The securities company shall prepare and submit reports on investment in or disposition of assets which requires transferring of the securities company’s money out of or into the country. Such reports shall be prepared and submitted as per the form and procedures provided in the electronic system of the Office or by any other means notified in advance by the Office.

Clause 3. This Notification shall come into force as from 14 March 2008.

Notified this 12th day of March 2008.

-Signature-

(Mr. Thirachai Phuvanatanarubala)

Secretary-General

The Office of the Securities and Exchange Commission

Remark: The rationale for issuing this notification is due to the fact that at present securities companies are allowed to make offshore investment which contains higher risks than domestic investment in such areas as foreign exchange rate risk, economic and political risk as well as regional risk of the countries in which they have invested. Since the aforesaid risks may affect the financial status of the securities company, it is deemed necessary to issue this notification in order to monitor and control the offshore investment volume of the securities companies.