

(Unofficial Translation)

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Notification of the Securities and Exchange Commission

No.KorKhor.5/2551

Re: Determination of Form and Procedure of Application and Form of License for Undertaking Securities Business Pursuant to the Ministerial Regulation Concerning Granting of Approval for Undertaking Securities Business B.E.2551 (2008)

By virtue of Section 14 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No.4) B.E. 2551 (2008) in conjunction with Clause 12 and Clause 15 of paragraph 2 of the Ministerial Regulation Concerning Granting of Approval for Undertaking Securities Business B.E. 2551 (2008), the Securities and Exchange Commission hereby issues the following regulations:

Clause 1. Any person who wishes to apply for a license for undertaking securities business pursuant to the Ministerial Regulation Concerning Granting of Approval for Undertaking Securities Business B.E. 2551 (2008) shall submit an application form together with supporting documents and evidence in accordance with the format and procedure provided in the electronic work system of the Office.

Clause 2. The license for undertaking securities business pursuant to the Ministerial Regulation Concerning Granting of Approval for Undertaking Securities Business B.E. 2551 (2008) shall be as per the attachment to this Notification

Clause 3. This Notification shall come into force as from 1 June 2008.

Notified this 8th day of May 2008.

(Mr.Surapong Suebwonglee)

Minister of Finance

Chairman of the Securities and Exchange Commission