

(UNOFFICIAL TRANSLATION)

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Notification of the Office of the Securities and Exchange Commission
No. SorBor. 14/2551
Re: Determination of Fees for Filing of Registration Statement, Registration and
Other Applications
(No. 14)

By virtue of Section 19(3) of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) which contains certain provisions relating to the restriction of rights and liberties of persons, which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the SEC Office hereby issues the following regulations:

Clause 1. Provisions in Clause 10 and Clause 11 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications dated 7 July 2004 shall be repealed and replaced with the following provisions:

“Clause 10 Tender Offeror shall pay fee upon filing of tender offer with the SEC Office except for filing of the tender offer under the Notification of the Securities and Exchange Commission concerning rules related to offer for sale of newly issued shares in conjunction with launching tender offer for securities of listed company to restructure shareholding and management.

Fees for tender offer shall be calculated on value of securities offered to purchase in accordance with the following rates:

(1) in case where value of securities offered to purchase is less than Baht 10 million, the fee of Baht 50,000 shall be paid;

(2) in case where value of securities offered to purchase is Baht 10 million but or more, but less than Baht 100 million , the fee of Baht 100,000 shall be paid;

(3) in case where value of securities offered to purchase is Baht 100 million or more, but less than 500 million, the fee of Baht 500,000 shall be paid;

(4) in case where value of securities offered to purchase is Baht 500 million or more, but less than 1,000 million, the fee of Baht 1,000,000 shall be paid;

(5) in case where value of securities offered to purchase is Baht 1,000 million or more, but less than 5,000 million, the fee of Baht 1,500,000 shall be paid;

(6) in case where value of securities offered to purchase is Baht 5,000 million or more, the fee of Baht 2,000,000 shall be paid;

Value of securities offered to purchase shall be calculated from tender offer price multiply by the highest numbers of securities offered to purchase as specified in tender offer.

In case where tender offeror amends tender offer price or number of securities offered to purchase causing tender offeror to pay fee at the higher rate, tender offeror shall pay additional portion of the fee on the date the SEC Office receives amended tender offer or additional information in the tender offer.

Clause 11 Fee for application for waiver filed under the Notification of the Securities and Exchange Commission concerning rules, conditions and procedures for business takeover shall be in accordance with the following rates:

(1) application for waiver of launching tender offer for all securities of business with the resolution of shareholders' meeting (white wash)

(a) in case where securities under the waiver having value less than Baht 500 million, the fee of Baht 75,000 shall be paid;

(b) in case where securities under the waiver having value of Baht 500 million or more, the fee of Baht 150,000 shall be paid;

(2) application for waiver which is under the consideration of Takeover Panel

(a) in case of application for waiver for launching tender offer or tender offer price, the fee of Baht 200,000 shall be paid;

(b) other than the cases under (a), the fee of Baht 50,000 shall be paid;

(3) application for waiver which is under the consideration of the SEC Office

(a) in case of application for waiver for launching tender offer, the fee of Baht 50,000 shall be paid;

(b) other than the cases under (a), the fee of Baht 20,000 shall be paid.”

Clause 2. This Notification shall come into force as from 1 June 2008.

Notified this 12th day of May 2008.

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(Thirachai Phuvanatanarubala)
Secretary-General
Office of the Securities and Exchange Commission