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**Notification of the Office of the Securities and Exchange Commission
No. SorBor. 24/2551
Re: Determination of Fees for Filing, Registration and Other Applications
(No. 16)¹**

By virtue of Section 19(3) of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) which contains certain provisions relating to the restriction of rights and liberties of persons, which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Office of the Securities and Exchange Commission hereby issues the following regulations:

Clause 1. The provision in Clause 5 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing, Registration and Other Applications dated 7 July 2004 shall be repealed and replaced by the following provision:

“Clause 5. Payment of fees for filing of registration statement for securities offering shall be as follows:

- (1) The first payment of fees shall be made upon filing of registration statement for securities offering to the Office;
- (2) The subsequent payments of fees by issuing companies having duty to file an annual registration statement to the Office under Section 56, whether for filing of registration statement for offering of newly issued shares or cooperating with holders of securities in filing of registration statement for offering of existing shares, shall be made within 30 April of every year, starting from the year following the year in which the registration statement becomes effective until the issuing company's duty under Section 56 has terminated.

Clause 2. This Notification shall come into force as from 16 September 2008.

Notified this 9th Day of September 2008.

- Signature -
(Thirachai Phuvanatanarubala)
Secretary-General
Office of the Securities and Exchange Commission

¹ The most recent amendment was made by the Notification of the Securities and Exchange Commission No. SorBor. 15/2551 Re: Determination of Fees for Filing, Registration and Other Applications (No. 15) dated 12 May 2008.