

(UNOFFICIAL TRANSLATION)

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference. The SEC, Thailand cannot undertake any responsibility for its accuracy, nor be held liable for any loss or damages arising from or related to its use.

**Notification of the Office of the Securities and Exchange Commission
No. SorChor. 37/2551**

**Re: Application Form and Supporting Documents for Offer for Sale of
Newly Issued Share Warrants and Underlying Shares**

By virtue of Clause 5 of the Notification of the Capital Market Supervisory Board No. TorChor. 34/2551 Re: Application for and Approval of Offer for Sale of Newly Issued Share Warrants and Underlying Shares dated 15 December 2008, the Office hereby issues the following regulations:

Clause 1 A company wishing to offer for sale of newly issued share warrants and underlying shares to the public shall file with the Office an application using the Form 35-W attached hereto together with [one set of] the followings supporting documents:

- (1) details of warrants;
- (2) details of the issuing company;
- (3) other documents and evidence as required for an application for offer for sale of newly issued shares under the notification of the Office of the Securities and Exchange Commission governing application form for offer for sale of newly issued shares and application procedures which are not particularly required by this Notification, *mutatis mutandis*;
- (4) a copy of a notice calling a shareholders' meeting which approves the issuance of warrants and underlying shares;
- (5) a copy of a shareholders' resolution approving the issuance of underlying shares;
- (6) a copy of the company's certificate issued by the Ministry of Commerce no more than three months prior to the date of application submission;
- (7) draft of terms and conditions of warrants;
- (8) a certification letter of independent directors' qualifications.

In cases where the issuing company files a registration statement and draft prospectus for an offer for sale of warrants and underlying shares together with the application form, it shall be deemed that the company has already submitted documents under (1) and (2) of the first paragraph.

Clause 2 This Notification shall come into force as from 1 January 2009.

Notified this 24th day of December 2008.

- Signature -

(Thirachai Phuvanatanarubala)

Secretary-General

Office of the Securities and Exchange Commission

Remark: The rationale for issuing this Notification is to determine the application form for offer for sale of newly issued share warrants and underlying shares to the public and also determine types of supporting documents required.

**Application Form for Offer for Sale of
Newly Issued Share Warrants and Underlying Shares**

Date.....

To Secretary-General, the Office of the Securities and Exchange Commission

I, (company name in Thai).....
 (company name in English).....
 Head Office located at.....
 Telephone number Facsimile number
 Web address.....
 Main business.....,
 wish to offer for sale of newly issued warrants and underlying shares to the public in
 the amount ofunits, and having.....
 as a financial advisor, the details of the offer for sale of newly issued warrants and
 underlying shares are attached herewith.

I hereby certify that I have the qualifications pursuant to the Notification of the
 Capital Market Supervisory Board No. TorChor. 34/2551 Re: Application for and
 Approval of Offer for Sale of Newly Issued Share Warrants and Underlying Shares dated
 15 December 2008, and also certify that the statements in the Application Form and
 related documents attached hereto are correct, complete, true, and contain the substance
 [of the offering] in all respects.

In this regard, to confirm that all documents are verified by the company, I have
 assigned.....to be authorized person to sign on every
 pages, any documents without the signature ofshall not be
 the documents verified by the company.

	Name	Title	Signature**
1.	_____	_____	_____
2.	_____	_____	_____
Authorized person	_____	_____	_____
	Name	Title	Signature**
Financial advisor	_____	_____	_____

** authorized officer to sign on behalf of the company and affix the juristic person's seal (if any)