(UNOFFICIAL TRANSLATION)

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference. The SEC, Thailand can neither undertake any responsibility for its accuracy, nor be held liable for any loss or damages arising from or related to its use.

Notification of the Office of the Securities and Exchange Commission No. SorChor. 38/2551

Re: Cancellation of Notifications relating to Offer for Sale of Securities to Companies'
Directors or Employees

Whereas the Capital Market Supervisory Board has amended the regulations governing offer for sale of newly issued shares to companies' directors or employees for more appropriateness, it is expedient to repeal the involving Notifications of the Office of the Securities and Exchange Commission to be in accordance with such amendment.

By virtue of Section 59 as approved by the Capital Market Supervisory Board, Section 61, Section 72, Section 81 and Section 89 of the Securities and Exchange Act B.E. 2535 (1992) which contains certain provisions relating to the restriction of rights and liberties of persons which Section 29, in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Office of the Securities and Exchange Commission hereby issues the following regulations:

Clause 1. The following Notifications shall be repealed:

- (1) The Notification of the Office of the Securities and Exchange Commission No. SorChor. 37/2543 Re: Form of Draft Prospectus, Reporting of Sale of Securities and Preparation and Disclosure of Report of Securities Holding of Executives and Auditors of Foreign Companies Offering for Sale of Securities to Directors or Employees of Foreign Company, Affiliate, Subsidiary or Branch of Such Company in Thailand dated 24 August 2000;
- (2) The Notification of the Office of the Securities and Exchange Commission No. OrChor. 23/2543 Re: Approval for Auditors of Foreign Company Offering for Sale of Securities to Directors or Employees of Foreign Company, Affiliate, Subsidiary or Branch of Such Company in Thailand dated 17 November 2000;
- (3) The Notification of the Office of the Securities and Exchange Commission No. SorChor. 54/2544 Re: Form of Draft Prospectus and Reporting of Sale of Securities to Directors or Employees dated 11 November 2001.

Clause 2. This Notification shall come into force as from 1 January 2009.

Notified this 24th day of December 2008.

(Mr. Thirachai Phuvanatnaranubala)
Secretary-General
The Office of the Securities and Exchange Commission