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**Notification of the Office of the Securities and Exchange Commission  
No. SorChor. 42/2552**

**Re: Dissemination of Information Relating to Securities Offering  
Prior to the Effectiveness of Registration Statement and Draft Prospectus (No. 2)**  
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By virtue of Section 77 of the Securities and Exchange Act B.E. 2535 (1992), which contains certain provisions in relation to the restriction of rights and liberties of persons, which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Office hereby issues the following regulations:

**Clause 1.** The provisions in (7) of Clause 2 of the Notification of the Office of the Securities and Exchange Commission No. SorChor. 18/2547 Re: Dissemination of Information Relating to Securities Offering Prior to the Effectiveness of Registration Statement and Draft Prospectus dated 18 March 2004 shall be repealed and replaced with the following provisions:

“(7) the terms of “related person” and “controlling person” in the Form 77-1 attached hereto shall have the same meaning as their definitions prescribed in the Notification of the Office of the Securities and Exchange Commission governing determination of definitions in notifications relating to issuance and offer for sale of securities.”

**Clause 2.** The provisions in Clause 7 of the Notification of the Office of the Securities and Exchange Commission No. SorChor. 18/2547 Re: Dissemination of Information Relating to Securities Offering Prior to the Effectiveness of Registration Statement and Draft Prospectus dated 18 March 2004 shall be repealed and replaced with the following provisions:

“**Clause 7.** In case any offeror intends to distribute any other documents in addition to the documents falling under the characteristics under Clause 6, such other documents shall be distributed concurrently with the documents under Clause 6. The material information contained in those other documents shall not be beyond the information contained in the draft prospectus filed with the Office, except where the amendment has been made to the registration statement and draft prospectus in compliance with the rules as specified in the Notification of the Capital Market Supervisory Board governing filing of registration statement for offer for sale of

securities or the Notification of the Capital Market Supervisory Board governing filing of registration statement for offer for sale of debt securities, as the case may be.”

**Clause 3.** The provisions in Sub-item (3) of Item 1. Company Information and Business Operation in Part 1 The Issuer of the Form 77-1 attached to the Notification of the Office of the Securities and Exchange Commission No. SorChor. 18/2547 Re: Dissemination of Information Relating to Securities Offering Prior to the Effectiveness of Registration Statement and Draft Prospectus dated 18 March 2004 shall be repealed and replaced with the following provisions:

“(3) Specify the names of top three major shareholder groups, indicating the number of shares held and their most recent shareholding proportion, provided that shareholders who are related persons and shareholders who are under the same controlling person shall be treated as the same group.”

**Clause 4.** This Notification shall come into force from 1 September 2009.

Notified this 3<sup>rd</sup> day of August 2009.

- Signature -  
(Thirachai Phuvanatanarubala)  
Secretary-General  
Office of the Securities and Exchange Commission

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Remark: The rationale for issuing this Notification: As the rules on filing of registration statement for offer for sale of securities are revised to be in the form of the Notification of the Capital Market Supervisory Board, it is therefore deemed appropriate to issue this Notification as replacement for the Notification of the Office of the Securities and Exchange Commission No. SorChor. 18/2547 Re: Dissemination of Information Relating to Securities Offering Prior to the Effectiveness of Registration Statement and Draft Prospectus dated 18 March 2004 so that the reference to such rules in the Notification of the Office shall be made correctly and in accordance with the revision of such rules.