

Application Form for the Offer for Sale of Newly Issued Shares of Foreign Company for the Initial Listing on the Stock Exchange of Thailand

Date _____

Attention: Secretary-General of the Office of the Securities and Exchange Commission

We, _____ [name of foreign company] _____
having a principal office at _____
telephone _____ facsimile _____ web address _____
main business undertaking: _____
would like to apply for approval to offer for sale of newly issued shares to the public for listing on the Stock Exchange of Thailand, a number of shares offered _____ at par value of Baht _____ representing _____ per cent of total paid-up shares after the offer, a total amount of the offer is expected to be [estimated amount according to the expected offering price] having _____ as financial advisor (if any).

We want /do not want to disclose this application together with all related documents and evidence to any person.

We would like to provide the information and qualifications according to the criteria on approval for offer for sale of newly issued shares as follows, the supporting documents of which are enclosed herewith:

1. The company already has its shares listed on main-board trading of the home exchange (please state the name of the home exchange, country of establishment and period of being a listed company on the main exchange commencing from the listing date up to the present) _____

2. We have appointed our representative in Thailand to coordinate and contact with third parties as well as to receive letters, notices, writs or other relevant documents. The representative is authorized to perform the assigned duties: (please provide the name of the representative in Thailand, contact address and telephone number) _____

3. Certificate to conform to the foreign law or regulations with respect to the offer for sale of shares under each following case:

3.1 In the case where the foreign company is not required to obtain approval from the home regulator or home exchange with regard to the offer for sale of newly issued shares in Thailand:

We certify that the offer for sale of newly issued shares applied for approval can be duly conducted in accordance with the law and regulations applicable with the foreign company.

3.2 In cases other than the case under 3.1:

We certify that, at the time of filing this application for offer for sale of shares, the home regulator or home exchange has granted approval for the offer for sale of newly issued securities which is either made in the jurisdiction where the home exchange is located or in any other jurisdictions.

We certify that we are fully qualified in accordance with the provisions under the Notification of the Capital Market Supervisory Board No. ThorChor. 99/2552 Re: Provisions Relating to Offer for Sale of Securities Issued by Foreign Company for Listing on the Stock Exchange of Thailand dated 4 November 2009, and that we have duly examined the information contained in this application and all supporting documents and evidence and certify that all of the aforementioned documents contain the information which is correct, accurate and complete and neither contain any false statement in materiality nor omit of any material statement that ought to be declared.

In this regard, as evidence that all of the documents is of the exact documents to which we have certified, we have authorized _____ to initial each and every page of the documents. Any document not having so initialed by _____ shall not be regarded as the document to which we have certified.

	Name	Position	Signature*
1.	_____	_____	_____
2.	_____	_____	_____
Authorized person	_____	_____	_____

* Authorized signatories of the company shall affix their signature together with a seal of the foreign company, if any.