

Form 35-FE-1 Checklist

Checklist of Information and Documents Supporting the Application for Approval (In respect of an offer for sale of newly issued shares of foreign company for the initial listing on the Stock Exchange of Thailand)

Items	For Applicant		For Official	
	Yes (Ref. No.)	No	Yes	No
1. Application form (Form 35-FE-1)				
2. SET letter of certification of initial qualifications				
3. Information relating to the issuer and offeror:				
3.1 A registration statement and draft prospectus containing information pursuant to Section 69(1)-(10) and containing at minimum the most updated information submitted to the home exchange or home regulator disclosing the restrictions and risks as required.				
3.2 The registration statement and draft prospectus containing information according to 3.1 or Form 69-FE (in case where the offer is made in ASEAN countries on or about the same time)				
4. A copy of a resolution of a shareholders' meeting approving share issuance and/or a copy of a board's resolution, if any				
5. A copy of agreement authorizing other person an absolute power of management, if any				
6. Letter of confirmation to perform duties of the financial advisor, if any				
7. Letter of appointment of the applicant's representative in Thailand, explicitly defining its scope of duties and responsibilities.				
8. Evidence that the offer for sale of newly issued shares has been made in accordance with the law and regulations applicable with the foreign company, e.g. a legal advisor's opinion (in the case where the foreign company is not required to obtain approval from its home regulator or home exchange for its offer for sale of newly issued shares in Thailand) Specify the document: _____				

Items	For Applicant		For Official	
	Yes (Ref. No.)	No	Yes	No
<p>9. Evidence that the offer for sale of newly issued shares has been approved by the home regulator or home exchange to be made in any jurisdiction, e.g. a copy of an approval letter of the home regulator or home exchange (other than the case under 8).</p> <p>Specify the document: _____</p>				
<p>10. Summary of law or regulations of the jurisdiction of the home exchange and websites of reference to the regulations on:</p> <p>10.1 Protection of shareholders' rights, e.g.:</p> <p>(1) Method of election of directors</p> <p>(2) Significant matters which require shareholders' approval and shareholders' voting in passing a resolution</p> <p>(3) Rules on shareholders' meeting, e.g. procedure on sending a meeting notice or appointing a proxy to vote on behalf of shareholders</p> <p>(4) Significant rights of shareholders, e.g., removing directors, entering derivative suits, convening an extraordinary general meeting</p>				
<p>10.2 Reporting duty and period of submission to the home exchange of various reports, e.g., financial statements, annual report, report on shareholding of directors, executives and auditor.</p>				
<p>11. Confirmation letter of the issuer's acknowledgement of the duties and responsibilities after the offer for sale of securities (in case of an initial public offering of shares)</p>				