

**Form for Reporting the Sales of Securities of Foreign Company**

**1 Type of securities offered for sale**

- Shares
- Share warrants
- Others: \_\_\_\_\_

**2 General information**

- 2.1 Name of offeror \_\_\_\_\_
- 2.2 Name of issuer \_\_\_\_\_
- 2.3 Name of financial advisor (if any) \_\_\_\_\_
- 2.4 Date of approval for the offer for sale of securities (only in case of the offering by the securities issuing company) \_\_\_\_\_
- 2.5 Date of filing of the registration statement and draft prospectus \_\_\_\_\_  
\_\_\_\_\_
- 2.6 Effective date of the registration statement and draft prospectus \_\_\_\_\_  
\_\_\_\_\_
- 2.7 Subscription and securities payment period \_\_\_\_\_

**3 Material information of the securities**

**3.1 In case of offer for sale of shares**

- 3.1.1 Type of offered shares
  - Common shares
  - Preferred shares
- 3.1.2 Number of shares offered \_\_\_\_\_
- 3.1.3 Par value per share \_\_\_\_\_
- 3.1.4 Offer price per share \_\_\_\_\_
- 3.1.5 Total amount of the offering \_\_\_\_\_

**3.2 In case of offer for sale of share warrants**

- 3.2.1 Right to purchase shares \_\_\_\_\_ share/unit
- 3.2.2 Number of units offered \_\_\_\_\_
- 3.2.3 Par value per unit \_\_\_\_\_
- 3.2.4 Offer price per unit \_\_\_\_\_
- 3.2.5 Total amount of the offering \_\_\_\_\_

- 3.2.6 Term of warrants \_\_\_\_\_
- 3.2.7 Issuing date \_\_\_\_\_
- 3.2.8 Maturity date \_\_\_\_\_
- 3.2.9 Exercise ratio \_\_\_\_\_
- 3.2.10 Exercise price per unit \_\_\_\_\_
- 3.2.11 Number of underlying shares for exercise of right \_\_\_\_\_
- 3.2.12 Exercise period \_\_\_\_\_
- 3.2.13 Other type of securities offered simultaneously with the share warrants, if any \_\_\_\_\_

**3.3 In case of offering with Greenshoe option**

- 3.3.1 Name of over-allotment agent \_\_\_\_\_
- 3.3.2 Number of over-allotment shares \_\_\_\_\_
- 3.3.3 Name of option grantor \_\_\_\_\_
- 3.3.4 Number of shares from exercise of option under 3.3.3 \_\_\_\_\_
- 3.3.5 Number of shares purchased by over-allotment agent from the Stock Exchange for delivery \_\_\_\_\_
- 3.3.6 Date the delivery of over-allotment shares to lenders or investors commenced \_\_\_\_\_ ended \_\_\_\_\_

Remark If the securities offeror and option grantor are the same person, also report the information under 3.3.4 to 3.3.6.

**4 Results of sales of securities**

Type of Investors	Subscription			Allotment		
	No. of subscribers (persons)	No. of subscribed securities	Percentage of total offered securities (%)	No. of allotted subscribers	No. of allotted securities	Percentage of total offered securities (%)
1 <b>Thai investors</b>						
– Institutional investor						
– Juristic person						
– Natural person						
2 <b>Foreign investors</b>						
– Institutional investor						
– Juristic person						
– Natural person						
<b>Total</b>						

**5 List of the first 20 persons allotted the highest number of securities**

No.	Natural Persons				Juristic Persons/Institutional Investors			
	Name-Surname	Number of allotted securities	Amount (Baht)	Percentage of total offered securities (%)	Name	Number of allotted securities	Amount (Baht)	Percentage of total offered securities (%)
1.								
2.								
3.								
..								
20.								
Total								

**Remark** - If there is more than one person allotted with the same number of securities, provide all names.

- Allotments under the category of juristic persons/institutional investors shall not include allotment to underwriters.

**6 Net amount received by the offeror from the offer for sale of securities**

The amount received by the offeror from the offer for sale of securities after expenses of underwriting, printing of prospectus, financial advisor fee and other expenses up to the submission date of this report.

**7 Result of underwriting of the underwriter**

No.	Name of underwriter	Number of underwritten securities	Number of securities purchased for the underwriter's account	Percentage of securities purchased for the underwriter's account to total offer (%)
1				
2				
3				
4				
.				
.				
Total				

**8 In case of report of sales of the newly issued shares underlying the exercise of right under the warrants**

**8.1 Information of the underlying shares**

- (1) Type of underlying shares  (common shares/preferred shares)
- (2) Par value per unit

**8.2 Exercise of right and allotment of underlying shares**

(1) Report on this exercise of right

- (1.1) Exercise period for this report

\_\_\_\_\_

- (1.2) Right adjustment, if any \_\_\_\_\_ date \_\_\_\_\_

- (1.3) Exercise ratio for this report \_\_\_\_\_

- (1.4) Exercise price for this report \_\_\_\_\_

(2) Exercise of right to purchase shares

Particular	Thai investors		Foreign investors		Total
	Juristic person/ institutional investor	Natural person	Juristic person/ institutional investor	Natural person	
1. Number of persons					
2. Number of warrants exercised for allotment of underlying shares					
3. Number of underlying shares issued for this exercise of right					
4. Percentage of underlying shares issued for this exercise of right to total number of underlying shares to be allotted					

(3) Allotment of the underlying shares for exercise of right

Particular	Thai investors		Foreign investors		Total
	Juristic person/ Institutional investor	Natural person	Juristic person/ Institutional investor	Natural person	
1. Number of persons					
2. Number of warrants exercised for allotment of underlying shares					
3. Number of underlying shares issued for the exercise of right					
4. Percentage of underlying shares issued for the exercise of right to total number of underlying shares to be allotted					

(4) Reason that the figures under (2) and (3) are not the same: \_\_\_\_\_

(5) Aggregate amount of exercised shares up to this exercise of right \_\_\_\_\_

(6) Balance of share warrants unexercised \_\_\_\_\_

(7) Aggregate amount of allotted shares up to this exercise of right \_\_\_\_\_

(8) Balance of underlying shares unexercised \_\_\_\_\_

I hereby certified that the above information is true in all respects.

Signature \_\_\_\_\_

Securities offeror/

Reporter of right exercise

Signature \_\_\_\_\_ (if any)

Underwriter/selling agent