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**Notification of the Capital Market Supervisory Board**  
**No. TorChor. 14/2553**  
**Re: Filing of Registration Statement for Offer for Sale of Securities**  
**(No. 3)**  
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By virtue of Section 16/6 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 69 of the Securities and Exchange Act B.E. 2535 which contain certain provision in relation to restriction of rights and liberties of persons which Section 29, in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand, so permits by virtue of law, the Capital Market Supervisory Board hereby issues the following regulation:

**Clause 1.** Provision in Clause 6 and Clause 7 of the Notification of the Capital Market Supervisory Board No. TorChor. 30/2551 Re: Filing of Registration Statement for Offer for Sale of Securities dated 15 December 2008 shall be repealed and replaced with the following provision:

“Clause 6 The registration statement and the draft prospectus filed with the SEC Office under Clause 5 shall have financial advisor on the list approved by the SEC Office jointly prepare and certify completeness and accuracy of the information.

Clause 7 The registration statement to be filed with the SEC Office under Clause 5 shall be in Form 69-1 attached to this Notification.”

**Clause 2.** This Notification shall come into force as from 1 May 2010.

Notified this 1<sup>st</sup> day of April 2010.

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(Thirachai Phuvanatanarubala)  
Secretary-General  
Office of the Securities and Exchange Commission  
Chairman  
Capital Market Supervisory Board

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**Remark:** The rationale for issuing this Notification is to repeal the requirements for filing of the registration statement for offer for sale of derivatives warrant which is specifically prescribed in the Notification of the Capital Market Supervisory Board concerning filing of registration statement for offer for sale of derivatives warrant because filing of the registration statement for offer for sale of derivatives warrant is different from filing of registration statement for offer for sale of equity securities.