

(UNOFFICIAL TRANSLATION)

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**Notification of the Office of the Securities and Exchange Commission
No. SorChor. 10/2553
Re: Reporting of the Result of the Sale of Securities to the Public
(No. 11)**

By virtue of Section 81 of the Securities and Exchange Act B.E. 2535 (1992) which contains certain provision relating to restriction of rights and liberties of person which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the SEC Office hereby issues the following regulations:

Clause 1. Provision in (3) of Clause 3 of Notification of the Office of the Securities and Exchange Commission No. SorChor. 21/2541 Re: Reporting of the Result of the Sale of Securities to the Public dated 12 May 1998 as amended by Notification of the Office of the Securities and Exchange Commission No. SorChor. 16/2547 Re: Reporting of the Result of the Sale of Securities to the Public (No. 6) dated 1 March 2004 shall be repealed.

Clause 2. Provision in (3) of the first paragraph of Clause 4 of Notification of the Office of the Securities and Exchange Commission No. SorChor. 21/2541 Re: Reporting of the Result of the Sale of Securities to the Public dated 12 May 1998 as amended by Notification of the Office of the Securities and Exchange Commission No. SorChor. 43/2549 Re: Reporting of the Result of the Sale of Securities to the Public (No. 8) dated 20 December 2006 shall be repealed.

Clause 3. Reporting form for exercising rights under derivatives warrant (Form 81-dw) attached to the Notification of the Office of the Securities and Exchange Commission No. SorChor. 21/2541 Re: Reporting of the Result of the Sale of Securities to the Public dated 12 May 1998 as amended by Notification of the Office of the Securities and Exchange Commission No. SorChor. 43/2549 Re: Reporting of the Result of the Sale of Securities to the Public (No. 8) dated 20 December 2006 shall be repealed.

Clause 4. This Notification shall come into force as from 1 May 2010.

Notified this 22nd day of April 2010.

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(Thirachai Phuvanatanarubala)

Secretary-General

Office of the Securities and Exchange Commission

Remark: The rationale for issuing this Notification is due to the amendment to the requirements relating to report of the result of the sale of derivatives warrant to the public and report of the result of exercising rights under derivatives warrant by specifically prescribing the relevant requirements in the notification of the Office of the Securities and Exchange Commission concerning additional requirements relating to offer for sale of newly issued derivatives warrant.