

(UNOFFICIAL TRANSLATION)

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**Notification of the Office of the Securities and Exchange Commission  
No. SorChor. 11/2553**

**Re: Repeal of Notification Concerning Approval for Auditors of Company  
Approved to Issue and Offer for Sale of Newly Issued Derivatives Warrant to  
Facilitate and Rehabilitate or Restructure Debts of the Company that Issues  
Underlying Shares**

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By virtue of Section 61 of the Securities and Exchange Act B.E. 2535 (1992) which contains certain provision relating to restriction of rights and liberties of person which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the SEC Office hereby issues the following regulations:

**Clause 1.** Notification of the Office of the Securities and Exchange Commission No. SorChor. 60/2543 Re: Approval for Auditors of Company Approved to Issue and Offer for Sale of Newly Issued Derivatives Warrant to Facilitate and Rehabilitate or Restructure Debts of the Company that Issues Underlying Shares dated 23 November 2000 shall be repealed.

**Clause 2.** This Notification shall come into force as from 1 May 2010.

Notified this 22<sup>nd</sup> day of April 2010.

-signature-

(Thirachai Phuvanatanarubala)

Secretary-General

Office of the Securities and Exchange Commission

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**Remark:** The rationale for issuing this Notification is because notification of the Capital Market Supervisory Board concerning issuance and offer for sale of derivatives warrant does not have the requirements relating to approval for offer for sale of derivatives warrant to facilitate and rehabilitate or restructure debts of the company that issues underlying shares; therefore, there is no need to put in place the requirements for an approval of auditors of company that issue derivatives warrant in such case.