

(UNOFFICIAL TRANSLATION)

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**Notification of the Office of the Securities and Exchange Commission**  
**No. SorBor. 12/2553**  
**Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications**  
**(No. 21)**  
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By virtue of Section 19(3) of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) which contains certain provisions relating to the restriction of rights and liberties of persons, which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the SEC Office hereby issues the following regulations:

**Clause 1.** Provision in (2) of Clause 5 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications dated 7 July 2004 as amended by the Notification of the Office of the Securities and Exchange Commission No. SorBor. 6/2552 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications (No. 19) dated 30 March 2009 shall be repealed and replaced with the following provision:

“(2) fees for filing of annual registration statement shall be paid within 30 April of every year, beginning from filing of annual registration statement for the year following the year in which the registration statement becomes effective, providing that duty for pay the fee shall lapse upon termination of issuing company’s duty to prepare and submit financial statements and report financial status and operational result under Section 56;”

**Clause 2.** Provision in (4) of Clause 6 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications dated 7 July 2004 as amended by the Notification of the Office of the Securities and Exchange Commission No. SorBor. 6/2552 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications (No. 19) dated 30 March 2009 shall be repealed and replaced with the following provision:

“(4) in case of offer for sale of derivatives warrant:

(a) for the registration statement for offer for sale of derivatives warrant filed for a project, the fee shall be paid at the following rates:

1. Fee for filing Form 69-dw-base shall be Baht 100,000 per filing;
2. Fee for filing Form 69-dw-information on specific issue shall be Baht 10,000 per filing;

(b) for the registration statement for offer for sale of derivatives warrant filed for the offerings other than (a), the fee shall be Baht 50,000 per filing.”

**Clause 3.** Provision in (a) of (1) in the first paragraph of Clause 8 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications dated 7 July 2004 as amended by the of the Office of the Securities and Exchange Commission No. SorBor. 6/2552 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications (No. 19) dated 30 March 2009 shall be repealed and replaced with the following provision:

“(a) in case of offer for sale of derivatives warrant under Clause 6(4)”

**Clause 4.** For filing of registration statement under approved period for offer for sale of derivatives warrant under the Notification of the Securities and Exchange Commission No. KorChor. 24/2543 Re: Application for and Approval of Offer for Sale of Newly Issued Derivatives Warrant dated 11 June 2000 or the Notification of the Capital Market Supervisory Board No. TorChor. 30/2552 Re: Application for and Approval of Offer for Sale of Newly Issued Derivatives Warrant dated 3 August 2009, securities offeror shall pay fee for filing of registration statement for offer for sale of securities under the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications dated 7 July 2004 prior to the amendment under this Notification.

**Clause 5** This Notification shall come into force as from 1 May 2010.

Notified this 22<sup>nd</sup> day of April 2010.

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(Thirachai Phuvanatanarubala)

Secretary-General

Office of the Securities and Exchange Commission

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**Remark:** The rationale for issuing this Notification is to revise rates of fees for filing of registration statement for offer for sale of derivatives warrant to be in consistence with requirements for filing of registration statement for offer for sale of derivatives warrant.