

(Translation)

[Date / Month / Year]

To: Secretary-General
Office of the Securities and Exchange Commission

I, [Company's name] hereby certify that I understand my duties and responsibilities and the penalty provisions regarding the correct, accurate, and complete disclosure of information in the application form for the offer for sale of newly issued shares, the registration statement, and the draft prospectus which has been submitted together herewith, as well as all the following reports which will be submitted after the completion of the public offering of the securities:

1. Report on the result of sale of securities to the Office of the SEC after the completion of the public offering under Section 81 and the penalty provision under Section 279.

2. Report on the financial condition and the business operation of the company and other disclosure of information of the company under Section 56 and Section 57 and the penalty provision under Section 274.

3. Acknowledgement of the obligation to pay the on-going annual fees in the year after the registration statement becomes effective according to the Notification of the Office of the SEC No. Sor.Bor. 28/2547 (2004) re: Determination of Fees for the Application of the Registration Statement and Other Applications dated July 7, 2547 (2004)

In addition, I have notified all the directors, executives, and the auditor to submit the report of their securities holding, the securities holding of their spouse and minor children under Section 59 and the penalty provision under Section 275.

In this regard, I do hereby acknowledge that I shall comply with the requirements governing the business undertaking by foreign companies issuing securities in Thailand in accordance with the Capital Market Supervisory Board No. ThorChor. 99/2552 Re: Provisions Relating to Offer for Sale of Securities Issued by Foreign Company for Listing on the Stock Exchange of Thailand dated 4 November 2009.

Signature

(Authorized signatories of the company
together with a seal of the foreign company, if any)