

“For effective filing, fill out Form 35-E1 via the SEC electronic filing system *only*, print out the completed form, affix the authorized signature and submit the hardcopy to the SEC.”

Unofficial translation prepared by Legal Department

FORM 35-E1

**Information with Representation and Warranty
of the Company’s Director and Executive and their Consent**

_____ [company’s name] _____
filed on _____

Position in the Company

Director

- President
 President and Independent Director
 President Independent Director and Member of Audit Committee
 Director
 Independent Director
 Independent Director and Member of Audit Committee

Executive

- Executive (please specify title in the company) _____

Date of Appointment : _____

Part 1 : General Information

1.1 First name / Last name (in Thai) :

Title _____ First Name _____ Last name _____

First name / Last name (in English) :

Title _____ First Name _____ Last name _____

Former First name / Last name (if any) (in Thai)

Title _____ First Name _____ Last name _____ Date of Change _____

Former First name / Last name (if any) (in English)

Title _____ First Name _____ Last name _____ Date of Change _____

(Please specify all information on change of first name / last name since becoming *sui juris* and attach documents indicating such change)

1.2 Type of Card

- Identification Card
 Passport (only for non-Thai national who does not have an identification card or does not know identification number)

Card Number : _____ Expiry Date : _____

(Please attach a copy of identification card or passport)

1.3 Nationality : _____

1.4 Date of Birth : _____

[specify director or executive’s full name]

1.5 Current Address :

_____ Village / Building _____
 Moo _____ Trok / Soi _____
 Road _____ Sub-district _____
 District _____ Province _____
 Zip Code _____ Country _____
 Tel. _____ Fax. _____
 E-mail _____
 Overseas Address : (only for a non-Thai national, please specify overseas contact address)

1.6 Academic Background

Highest Degree : Lower than Bachelor Degree Bachelor Degree and higher

Major : _____ Name of Institution : _____

Related academic background in case of member of audit committee

(Bachelor Degree or higher):

Accounting Name of Institution: _____

Finance Name of Institution: _____

1.7 Related training programs held by the Thai Institute of Directors Association (IOD)

Name of Program	Year of Attendance
<input type="checkbox"/> Director Certification Program (DCP)	_____
<input type="checkbox"/> Director Accreditation Program (DAP)	_____
<input type="checkbox"/> Audit Committee Program (ACP)	_____
<input type="checkbox"/> Finance for Non-Finance Director (FN)	_____
<input type="checkbox"/> The Role of Chairman (RCP)	_____
<input type="checkbox"/> Understanding the Fundamental of Financial Statements (UFS)	_____
<input type="checkbox"/> Role of the Compensation Committee (RCC)	_____
<input type="checkbox"/> Improving the Quality of Financial Reporting (QFR)	_____
<input type="checkbox"/> DCP Refresher Course	_____
<input type="checkbox"/> others (please specify)	_____

[specify director or executive's full name]

Part 2: Characteristics Indicating Untrustworthiness

1st Group Characteristics

- (1) I am an insolvent person. Yes No
- (2) I am an incompetent or a quasi-incompetent person. Yes No
- (3) I have been denounced by the SEC Office or have been tried in any criminal proceedings resulted from denunciation by the SEC Office or was imprisoned by the court's final judgment regardless of whether the sentence has been suspended and have been discharged for a period of less than three years after being sentenced in the offences under law on securities and exchange or law on derivatives as specified by the list attached to the Notification of the Securities and Exchange Commission No. KorChor. 8/2553 Re: Determination of Untrustworthy Characteristics of Company Directors and Executives dated 23rd April 2010. Yes No

2nd Group Characteristics

- (1) I have been denounced by the authority regulating financial institutions or have been tried in any criminal proceedings resulted from denunciation by such authority or have been barred from serving as director or executive of the financial institution or have been imprisoned by the court's final judgment regardless of whether the sentence has been suspended and have been discharged for a period of less than three years after being sentenced in the offences of fraudulent or dishonest management relating to property that resulting in damage to the financial institution where I served as director or executive or to the clients. Yes No
- (2) I was imprisoned by the court's final judgment regardless of whether the sentence has been suspended and I have been discharged for a period of less than three years after being sentenced in the non-compoundable offences of fraudulent or dishonest management relating to property. Yes No
- (3) I am the person whose property has been ordered by the court to devolve upon the State in accordance with law on counter corruption, law on prevention and suppression of money laundering or any other similar law within three years from the date of such court order. Yes No

[specify director or executive's full name]

Apart from the characteristics mentioned above, I hereby acknowledge that, for the purpose of rendering consideration whether to list my name onto the Issuing Company's Director and Executive Database, the SEC Office will take the following characteristics into account:

(1) Any behavior indicating any act or omission to act in bad faith or by gross negligence in relation to undertaking any transaction of the company or its subsidiary resulting in damage to the company or the shareholders or any ill- gotten gain by myself or any other person;

(2) Any behavior in respect of disclosure or dissemination of information or statement concerning the company or its subsidiary which may be misleading or in concealment of the any material fact which should have been expressly disclosed which may affect the decision of shareholder, investor or related persons regardless of whether by my order, responsibility or involvement in preparation, disclosure or dissemination of such information or statement or by any other act or omission to act unless I can prove that by my position, status or duty, I should not have learned of the false information or statement or concealment of any material fact which should have been expressly disclosed; and

(3) Any behavior indicating unfair practices or taking advantage of the investors in securities or derivatives trading or aids or abets or used to aid or abet the others in connection with such behavior.

Part 3 : Representation and Warranty

3.1 Director and Executive's Representation and Warranty

(a) I have given the company my personal information as stated above and hereby represent and warrant that all information and supplementary documents are true and complete and do not contain any false statement or omit any fact that should have been expressly disclosed in material respects;

(b) I hereby acknowledge and give my permission for use of the information disclosed in this document for the purpose of rendering consideration whether to list my name onto the Issuing Company's Director and Executive Database provided by the SEC Office. And I hereby give my permission to the SEC Office to disclose to the company and person appointed by the company the information as to whether I have any characteristics indicating untrustworthiness; and

(c) I hereby acknowledge that -

1. The SEC Office will list my name onto the Issuing Company's Director and Executive Database only if there is no reasonable ground to suspect that I have any characteristics indicating untrustworthiness ;
2. Listing of my name onto the Issuing Company's Director and Executive Database destines solely for the purpose of consideration on the issuing company's qualification and will not, in any event, warrant that I do not have any characteristics indicating untrustworthiness. In addition, the listing thereof will not be deemed as giving approval to the director and executive of the company;

[specify director or executive's full name]

3. Where it is apparent to the SEC Office that I have characteristics indicating untrustworthiness, the SEC Office may de-list my name from the Issuing Company's Director and Executive Database. Besides, the SEC Office will de-list my name from the Issuing Company's Director and Executive Database upon the death or vacating from the position in the company or upon the retirement or obligation of the company where I hold position or work as to preparation and submission of report on financial condition and result of operation under Section 56 of the Securities and Exchange Act B.E. 2535 (1992). In case of vacating from the position in one company, the SEC Office may not de-list my name, if I remain holding position in or working for the other company also filing with the SEC Office my information for listing onto the Issuing Company's Director and Executive Database.

Name	Title	Signature
_____	_____	_____

3.2 The Company's Representation and Warranty

The company has reviewed the information stated in this Information with Representation and Warranty of Company's Director and Executive and found no reasonable ground to believe that information and supplementary documents are untrue and incomplete and contain any false statement or omit any fact that should have been expressly disclosed in material respects

In this regard, the company has appointed _____ as a coordinator for information relating to the said director and executive.

	Name	Title	Signature*
1.	_____	_____	_____
2.	_____	_____	_____

* Authorized signatory of the company shall sign this Form and affix the corporate seal hereto (if any)