

(UNOFFICIAL TRANSLATION)

*Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference. The SEC, Thailand cannot undertake any responsibility for its accuracy nor be held liable for any loss or damages arising from or related to its use.*

-----  
**Notification of the Office of the Securities and Exchange Commission**  
**No. SorChor. 26/2553**  
**Re: Reporting of the Result of the Sale of Securities to the Public**  
**(No. 12)**  
-----

By virtue of Section 81 of the Securities and Exchange Act B.E. 2535 (1992) which contain certain provisions in relation to the restriction of rights and liberties of person which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44, and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of the law, the SEC Office hereby issues the following regulations:

**Clause 1.** Provision in Clause 2/1 of the Notification of the Office of the Securities and Exchange Commission No. SorChor. 21/2541 Re: Reporting of the Result of the Sale of Securities to the Public dated 12 May 1998 as amended by Notification of the Office of the Securities and Exchange Commission No. SorChor. 9/2552 Re: Reporting of the Result of the Sale of Securities to the Public (No. 9) dated 30 March 2009 shall be repealed and replaced with the following provision:

“Clause 2/1 This Notification shall be applicable to reporting of the result of the sale of securities that offer for sale by any person whose duty is to file registration statement and draft prospectus with the SEC Office under the following Notifications:

(1) Notification of the Capital Market Supervisory Board concerning filing of registration statement for offer for sale of securities;

(2) Notification of the Capital Market Supervisory Board concerning filing of registration statement for offer for sale of debt securities or;

(3) Notification of the Capital Market Supervisory Board concerning offer for sale of debentures denominated in foreign currency in the Kingdom of Thailand.”

**Clause 2.** Provision in (1) of Clause 3 of the Notification of the Office of the Securities and Exchange Commission No. SorChor. 21/2541 Re: Reporting of the Result of the Sale of Securities to the Public dated 12 May 1998 as amended by Notification of the Office of the Securities and Exchange Commission No. SorChor. 9/2552 Re: Reporting of the Result of the Sale of Securities to the Public (No. 9) dated 30 March 2009 shall be repealed and replaced with the following provision:

“(1) fifteen days from the last date of every month on which debt instruments are offered for sale, in accordance with rules and procedures as prepared in electronic system;.

In case of offer for sale of foreign government bonds or debentures under Notification of the Capital Market Supervisory Board concerning offer for sale of debentures denominated in foreign currency or foreign government bonds or debentures in the Kingdom of Thailand, as the case may be, reporting of the result of the sale made to the SEC Office may be prepared in English language.”

**Clause 3.** This Notification shall come into force as from 1 July 2010.

Notified this 28<sup>th</sup> day of June 2010.

-signature-

(Thirachai Phuvanatanarubala)

Secretary-General

Office of the Securities and Exchange Commission

---

**Remarks:** The rationale for issuing this notification is to support reporting of the results of sale of debentures denominated in foreign currency in the Kingdom of Thailand.