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**Notification of the Securities and Exchange Commission
No. KorDor. 19/2553**

Re: Exemption from Filing of Registration Statement for Offer for Sale of Sukuk

By virtue of Section 14 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 64(2) and (3) of the Securities and Exchange Act B.E. 2535 (1992), which contain certain provisions in relation to restriction of rights and liberties of persons, which Section 29, in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand, so permits by virtue of law, the Securities and Exchange Commission hereby issues the following regulations:

Clause 1. The Notification of the Securities and Exchange Commission Re: Exemption from Filing of Registration Statement for Offer for Sale of Debt Securities shall, *mutatis mutandis*, apply to the exemption from filing of registration statement and draft prospectus for offer for sale of sukuk.

Those who are not exempted from filing of registration statement and draft prospectus as specified by the first paragraph shall have the duty to file the registration statement and draft prospectus in accordance with the Notification of the Capital Market Supervisory Board governing provisions on issuance and offer for sale of sukuk and disclosure of information.

Clause 2. This Notification shall come into force as from 16 December 2010.

Notified this 26th day of November 2010.

-Signature -
(Vijit Supinit)
Chairman
Securities and Exchange Commission

Remark: The rationale for issuing this Notification is to prescribe the regulation for exemption from filing of registration statement and draft prospectus for offer for sale of sukuk.