

(UNOFFICIAL TRANSLATION)

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**Notification of the Office of the Securities and Exchange Commission  
No. SorBor. 7/2554**

**Re: Determination of Fees for Filing of Registration Statement, Registration  
and Filing of Other Applications  
(No. 26)**

By virtue of Section 19(3) of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) which contains certain provisions in relation to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the SEC Office hereby issues the following regulation:

**Clause 1** The following provision shall be added as Clause 8/1 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing of Registration Statement, Registration and Filing of Other Applications dated 7 July 2004:

“Clause 8/1 Fees for filing of registration statement for offer for sale of securities in the category of sukuk shall be as follows:

(1) Filing of Form 69-SK shall be Baht 50,000 per application;

(2) Filing of Form 69-SUKUK shall be either one of the following rates:

(a) in case of a short-term sukuk with redemption period not exceeding two hundred and seventy days, it shall be Baht 10,000 per issue;

(b) in case of a newly issued short-term sukuk scheme, it shall be at Baht 10,000 per scheme or;

(c) any case other than (a) or (b), it shall be 0.01 percent of the total value of all sukuk to be offered, but not exceeding Baht 500,000 for each issue. In this regard, in case the fee calculable is less than Baht 30,000, the minimum fee of Baht 30,000 shall apply.

In calculating the value of sukuk to be offered, the price of the sukuk which is offered for sale shall be used as a basis for fees calculation.

Provision in Clause 7 and Clause 8(1) shall be applicable to the calculation and payment of fee for the filing of registration statement for the offer for sale of securities in the category of sukuk, *mutatis mutandis*.”

**Clause 2** This Notification shall come into force as from 16 February 2011.

Notified this 9<sup>th</sup> day of February 2011.

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(Thirachai Phuvanatanarubala)

Secretary-General

Office of the Securities and Exchange Commission

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**Remark:** The rationale for issuing this Notification is to determine the fees for the filing the registration statement for the offer for sale of sukuk.