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Notification of the Securities and Exchange Commission
No. KorChor. 7/2554
Re: Exemption from Filing of Registration Statement for the
Offer for Sale of Securities
(No. 3)

By virtue of Section 14 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 64(3) of the Securities and Exchange Act B.E. 2535 (1992) which contains certain provisions relating to the restriction of rights and liberties of persons, which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Securities and Exchange Commission hereby issues the following regulations:

Clause 1. The following provision will be added as (7) of Clause 9 of the Notification of the Securities and Exchange Commission No. KorChor. 18/2551 Re: Exemption from Filing of Registration Statement for the Offer for Sale of Securities dated 15 December 2008:

“(7) the offer for sale of newly issued securities by juristic person under specific law entirely to shareholders of such juristic person in the proportion of their existing shareholding and in consideration of full payment for value offered.”

Clause 2. This Notification shall come into force as from 1 April 2011.

Notified this 23rd Day of March 2011.

- Signature -
(Vijit Supinit)
Chairman
Securities and Exchange Commission

Remark: The rationale for issuing this Notification is to grant an exemption for filing of registration statement and draft prospectus for the offer for sale of newly issued securities by juristic person under specific law to shareholders of such juristic person in the proportion of their existing shareholding.