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**Notification of the Securities and Exchange Commission
No. KorChor. 5/2554
Re: Determination of Definitions in Notifications relating to
Issuance and Offer for Sale of Debt Securities
(No. 2)**

By virtue of Section 14 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No.4) B.E. 2551 (2008) which contains certain provisions in relation to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Securities and Exchange Commission hereby issues the following regulations:

Clause 1 The following provision shall be added as (n) and (o) in (3) of Clause 3 of the Notification of the Securities and Exchange Commission No. KorChor. 5/2552 Re: Determination of Definition in Notifications relating to Issuance and Offer for Sale of Debt Securities dated 13 March 2009:

“(n) “special purpose juristic person” means a juristic person established for the purpose of securitization regardless of whether it is established under the Royal Enactment on Special Purpose Juristic Person B.E. 2540;

(o) “business under foreign law” means agency or organization operating under foreign government or juristic person under foreign law”

Clause 2 This Notification shall come into force as from 1 April 2011.

Notified this 23rd March 2011.

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(Vijit Supinit)
Chairman
Securities and Exchange Commission

Remark: The rationale for issuing this Notification is to determine the definitions of business under foreign law.