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Notification of the Securities and Exchange Commission

No. KorKhor. 10/2554

**Re: Determination of Other Financial Institutions Eligible to Apply for Securities Business Licenses Pursuant to the Ministerial Regulation Concerning Granting of Approval for Undertaking Securities Business B.E. 2551 (2008)
(No. 2)**

By virtue of Section 14 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) in conjunction with Section 7(4) of the Ministerial Regulation Concerning Granting of Approval for Undertaking Securities Business B.E. 2551 (2008), the SEC Office hereby issues the following regulations:

Clause 1. Provision in Clause 3 of the Notification of the Securities and Exchange Commission No. KorKhor. 25/2552 Re: Determination of Other Financial Institutions Eligible to Apply for Securities Business Licenses Pursuant to the Ministerial Regulation Concerning Granting of Approval for Undertaking Securities Business B.E. 2551 (2008) shall be repealed and replaced by the following provision:

“Clause 3. Person who obtains derivatives business license in the category of derivatives brokerage limited to precious metal derivatives shall be the financial institution eligible to apply for license to operate securities business in the category D.”

Clause 2. This Notification shall come into force as from 1 May 2011.

Notified this 28th day of April 2011.

-signature-

(Vijit Supinit)

Chairman

Securities and Exchange Commission

Remark: The Rationale for issuing this Notification is to support extension of scope of business undertaking by person who obtained derivatives business license in the category of derivative brokerage limited to gold derivatives to enter into precious metal derivatives contract by amending terms relating to those who obtained such license to be consistent with the extended scope of business.