

(UNOFFICIAL TRANSLATION)

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference. The SEC Thailand cannot undertake any responsibility for its accuracy nor be held liable for any loss or damages arising from or related to its use.

Notification of the Securities and Exchange Commission
No. KorChor. 16/2554
Re: Exemption from Filing of Registration Statement for Offer for Sale of
Securities
(No. 4)

By virtue of Section 14 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 64(3) of the Securities and Exchange Act B.E. 2535 (1992) which contains certain provisions relating to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Securities and Exchange Commission hereby issues the following regulations:

Clause 1. Provision in 2. of (b) in (2) of Clause 13 of the Notification of the Securities and Exchange Commission No. KorChor. 18/2551 Re: Exemption for Filing of Registration Statement for Offer for Sale of Securities (No. 4) dated 15 December 2008 shall be repealed and replaced with the following provisions:

“2. majority of shareholders are director, executive or major shareholder of issuing company or subsidiary or related person of the aforesaid persons;”

Clause 2. This Notification shall come into force as from 1 August 2011.

Notified this 21st day of July 2011.

-signature-

(Nawaporn Ruengsakul)
Chairman
Securities and Exchange Commission