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Notification of the Capital Market Supervisory Board

No. TorChor. 16/2554

**Re: Application for and Approval of Offer for Sale of Newly Issued Share Warrants and Newly Issued Underlying Shares
(No. 2)**

By virtue of Section 16/6 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 35 of the Securities and Exchange Act B.E. 2535 (1992) which contains certain provisions relating to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Capital Market Supervisory Board hereby issues the following regulations:

Clause 1. Provision in (1) of Clause 2 of the Notification of the Capital Market Advisory Board No. TorChor. 34/2551 Re: Application for and Approval of Offer for Sale of Newly Issued Share Warrants and Newly Issued Underlying Shares dated 15 December 2008 shall be repealed and replaced with the following provision:

“(1) the term “underlying shares” “institutional investor” “registration statement” “listed company” “subsidiary” “executive” and electronic data” shall have the same meaning with the definition of such terms in the Notification of the Securities and Exchange Commission governing determination of definitions in the Notification relating to issuance and offer for sale of securities;”

Clause 2. Provision in (2) of Clause 15 of the Notification of the Capital Market Advisory Board No. TorChor. 34/2551 Re: Application for and Approval of Offer for Sale of Newly Issued Share Warrants and Newly Issued Underlying Shares dated 15 December 2008 shall be repealed and replaced with the following provision:

“(2) during the period in which the approved company is obliged to comply with rules prescribed in the Notification of the Capital Market Supervisory Board issued by virtue of Section 56, the approved company shall comply with the commitments given in the application for approval or registration statement and draft prospectus and shall ensure that its major shareholder, director, executive and

controlling person comply with such conditions, except the shareholder's meeting passes the resolution to approve otherwise.”

Clause 3. This Notification shall come into force as from 1 August 2011.

Notified this 25th day of July 2011.

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(Thirachai Phuvanatanarubala)
Secretary-General
Office of the Securities and Exchange Commission
Chairman
Capital Market Supervisory Board