

(UNOFFICIAL TRANSLATION)

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Notification of the Office of the Securities and Exchange Commission
No. SorChor. 22/2554
Re: Reporting Result of Sale of Securities to the Public
(No. 13)

By virtue of Section 81 of the Securities and Exchange Act B.E. 2535 (1992) which contains certain provisions in relation to the restriction of rights and liberties of persons, which Section 29, in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Office of the Securities Exchange Commission hereby issues the following regulations:

Clause 1 Provision in Clause 3 of the Notification of the Office of the Securities and Exchange Commission No. SorChor. 21/2541 Re: Reporting Result of Sale of Securities to the Public dated 12 May 1998 as amended by the Notification of the Office of the Securities and Exchange Commission No. SorChor. 26/2553 Re: Reporting Result of Sale of Securities to the Public (No. 12) dated 28 June 2010 shall be repealed and replaced by the following provision:

“Clause 3 Offeror shall report result of sale of securities to the SEC Office within specified period of time and demonstrate the details as follows:

(1) fifteen days from the last date of every month on which debt instruments are offered for sale, in accordance with rules and procedures as prepared on the SEC Office’s website;

In case of offer for sale of foreign government bonds or debentures under the Notification of the Capital Market Supervisory Board concerning offering for sale of foreign currency debentures in Thailand or the Notification of the Capital Market Supervisory Board concerning offering for sale of foreign government bonds or debentures in Thailand, as the case may be. The report on result of sale to the SEC Office may be prepared in English language.

(2) forty five days from closing date, in case of offer for sale of shares:

(a) in case of initial offer for sale of newly issued shares to the public with an objective to have those shares listed on the Stock Exchange of Thailand, details according to Form 81-1-IPO as prepared on the SEC Office’s website shall be demonstrated.

Other than the report under the first paragraph, in case where the offeror segregates certain portion of shares for allotment to benefactors of the issuing company, the offeror shall also prepare names of first two hundred largest subscribers who obtained shares from segregated portion, according to Form 81-1-IPO 200 as prepared on the SEC Office's website and submit to the SEC Office together with Form 81-1-IPO;

(b) in case of the offer for sale of shares other than (a), details according to Form 81-1 as prepared on the SEC Office's website shall be demonstrated;

(3) forty five days from closing date, in case of the offer for sale of securities other than (1) and (2), details according to Form 81-1 as prepared on the SEC Office's website shall be demonstrated.”

Clause 2 Provision in the first paragraph of Clause 4 of the Notification of the Office of the Securities and Exchange Commission No. SorChor. 21/2541 Re: Reporting Result of Sale of Securities to the Public dated 12 May 1998 as amended by the Notification of the Office of the Securities and Exchange Commission No. SorChor. 10/2553 Re: Reporting Result of Sale of Securities to the Public (No. 11) dated 22 April 2010 shall be repealed and replaced by the following provision:

“Clause 4 Other than the reports under Clause 3, issuers of structured notes, convertible debentures or warrants shall file report on result of redemption or exercise in accordance with the following rules or Forms to the SEC Office within forty five days from every ending date of the redemption or the exercise of such securities:

(1) Form as prepared on the SEC Office's website for the redemption of structured notes obligated to deliver securities;

(2) Form 81-2 as prepared on the SEC Office's website for report on result of sale of newly issued shares or debentures for exercise of convertible debentures or warrants that is not derivative warrants.”

Clause 3 This Notification shall come into force as from 16 August 2011.

Notified this 10th day of August 2011.

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(Chalee Chantanayingyong)
Deputy Secretary-General
Acting Secretary-General
Office of the Securities and Exchange Commission